

DAILY NEWS – 27/11/2026

VN-Index rebounded on Oil & Gas and Banking gains (VN-Index +1.49%)

- The VN-Index opened higher as bargain-hunting demand emerged following the previous session's sharp sell-off.
- During the morning session, the VN-Index initially surged before paring its gains to 0.84% at the midday break. The recovery lost momentum as heavyweight stocks, particularly VIC (+2.17%), VHM (+0.17%), VCB (+0.31%), and TCB (+2.54%), retreated from their intraday highs. Meanwhile, PVD (+6.77%), LPB (+4.84%), and GEE (+2.61%) remained among the notable gainers.
- In the afternoon, buying momentum strengthened. Oil & Gas stocks emerged as the key drivers, with BSR (+6.87%), PVD (+6.77%), and PVS (+10.00%) hitting their daily ceiling prices, while GAS (+6.62%), PVT (+6.70%), and PLX (+6.16%) also posted strong gains. Banking stocks further supported the recovery, notably LPB (+4.84%), MBB (+2.82%), and TCB (+2.54%).
- Market breadth recorded 217 advancers, 93 decliners, and 59 unchanged stocks.
- Market turnover decreased by 29.76% from the previous session to VND 11.26 trillion. The VN-Index closed at 1,653.90 points (+1.49%).

VN30 advanced amid broad-based large-cap gains (VN30 +1.43%)

- The basket recorded 25 gainers, 2 decliners, and 3 unchanged stocks.
- SAB (-0.57%), VNM (-0.38%) were the only notable decliners.
- On the flip side, BSR (+6.87%), GAS (+6.62%), LPB (+4.84%) and GVR (+4.53%) led the gainers.

Sectors and stocks daily highlights

- Oil and gas stocks rebounded following the previous session's sell-off, supported by recovering global crude oil prices amid mounting concerns

over supply disruptions in the Middle East. Buying interest extended across the oil and gas value chain, with PVD (+6.77%), PVS (+10.00%), GAS (+6.62%), and BSR (+6.87%) posting gains as improving oil price sentiment supported the sector's recovery.

- MBB (+2.82%): Viettel registered to purchase 27 million MBB shares through the bank's private placement, with an estimated transaction value of VND407.43bn. The subscription is scheduled between November 27 and December 18, 2026. Upon completion of the transaction and the placement, Viettel's ownership is expected to edge down from 14.702% to 14.679%.
- Foreign investors recorded net buying of VND 607.46 billion. FPT (+2.53%) attracted notable net inflows, while GMD (+1.33%) faced net selling pressure.

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