

DAILY NEWS – 26/11/2026

VN-Index plunged amid renewed tariff concerns (VN-Index -3.42%)

- The VN-Index opened sharply lower following news that the U.S. Trade Representative (USTR) proposed additional tariffs of up to 35% on Vietnamese goods under its Section 301 investigation. The proposed tariffs have yet to be formally adopted.
- During the morning session, several recovery attempts toward 1,678 points proved short-lived as selling pressure persisted across Banking, Real Estate, and Industrial stocks. The VN-Index ended the morning at 1,661.41 points (-1.54%).
- In the afternoon, selling pressure intensified, particularly toward the close, briefly pushing the index below 1,625 points. Real Estate, Banking, and Industrial stocks weighed heavily on the market, notably VIC (-6.28%), TCB (-5.07%), VHM (-3.44%), GEX (-6.53%), and GMD (-6.95%).
- Market breadth was overwhelmingly negative, with 47 advancers, 291 decliners, and 34 unchanged stocks.
- Market turnover decreased by 0.30% from the previous session to VND 16.04 trillion. The VN-Index closed at 1,629.68 points (-3.42%).

VN30 retreated amid widespread large-cap sell-off (VN30 -2.79%)

- The VN30 closed at 1,728.88 points (-2.79%), with 2 gainers, 27 decliners, and 1 unchanged stock.
- VIC (-6.28%), LPB (-6.02%), TCB (-5.07%), VPL (-3.51%), and VHM (-3.44%) were among the notable decliners.
- In contrast, MCH (+1.54%) and VNM (+0.38%) were the only gainers.

Sectors and stocks daily highlights

- MSN (-1.16%) is seeking shareholder approval to raise its 2026 consolidated net revenue target to VND 98–105 trillion and profit after tax target to VND 10–11.5 trillion, with the latter representing a 38–46%

increase from the previous plan. Its consolidated profit after tax reached VND 11.62 trillion in the first ten months of 2026, already exceeding the upper end of the proposed full-year target.

- VHM (-3.44%) announced adjustments to the name, scale, and development timeline of its international sports urban area project in Hanoi. Renamed Vinhomes Global Centre, the project spans over 9,139 hectares and is scheduled for full completion in Q4 2036. Its estimated total investment was previously revised upward to approximately VND 1,225 trillion.
- Foreign investors recorded net selling of VND 237 billion. Net selling was concentrated in VIC (-6.28%), TCB (-5.07%), and VPL (-3.51%), while FUEVFVND (-4.28%), CTD (-4.65%), and VNM (+0.38%) were the three most net-bought stocks.

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