

DAILY NEWS – 23/11/2026

VN-Index rebounded toward the close (VN-Index +0.49%)

- The VN-Index opened lower as selling pressure prevailed across nearly all sectors.
- During the morning session, selling spread across a broad range of stocks, widening the index's losses. The banking sector led the declines, while real estate stocks also weakened following the clarification of deposit rules and payment schedules under the amended Law on Real Estate Business passed on the 21st. In addition, PNJ (-6.67%) dropped sharply.
- In the afternoon session, gains in large-cap stocks lifted the index back into positive territory, led by VIC (+1.57%), VHM (+1.82%), and FPT (+4.11%), while declines in banking and brokerage stocks capped the upside.
- Market breadth recorded 164 advancers, 136 decliners, and 68 unchanged stocks.
- Market turnover fell by 20.35% from the previous session to VND 12.69 trillion. The VN-Index closed at 1,697.14 points (+0.49%).

VN30 led the broader market's advance (VN30 +0.24%)

- The VN30 basket recorded 14 gainers, 11 decliners, and 5 unchanged stocks.
- FPT (+4.11%) posted the largest gain, followed by GVR (+2.01%) and VHM (+1.82%).
- Conversely, TCB (-2.12%), GAS (-1.70%), STB (-1.55%), and SSI (-1.25%) were among the decliners.

Sectors and stocks daily highlights

- BSR (-0.42%) reported cumulative revenue for January–October 2026 of VND 188,896 billion (+60% YoY) and net profit after tax of VND 27,029 billion (more than 11x YoY), supported by a sharp improvement in crack spreads.

- VinFast, a subsidiary of VIC (+1.57%), is considering doubling the annual production capacity of its plant in India to 100,000 units, launching the compact electric SUV VF5 in 2027, and entering the electric two-wheeler market in the first half of 2027.
- Foreign investors recorded net selling of VND 371.62 billion. There were no stocks with standout net selling, while POW (-1.85%) saw the largest net buying.

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