

DAILY NEWS – 20/11/2026

VN-Index recovered from intraday lows but closed lower (VN-Index -0.05%)

- The VN-Index opened lower as market sentiment remained fragile amid subdued buying demand.
- During the morning session, selling pressure intensified, pushing the VN-Index down to 1,670.01 points. Banking and Financial Services stocks led the losses, while Real Estate stocks also weakened, particularly VIC (+0.79%), VHM (+0.00%), and VRE (+0.00%).
- In the afternoon session, bargain-hunting activity strengthened, helping the VN-Index recover to close marginally lower at 1,688.79 (-0.05%). The rebound was supported by a turnaround in VIC (+0.79%), a recovery in VHM (+0.00%), and gains in TCB (+2.91%) and GAS (+1.73%).
- Market breadth recorded 96 advancers, 217 decliners, and 65 unchanged stocks.
- Market turnover increased by 6.16% from the previous session to VND 15.93 trillion. The VN-Index closed at 1,688.79 points (-0.05%).

VN30 edged lower amid mixed performance (-0.09%)

- The basket recorded 13 gainers, 13 decliners, and 4 unchanged stocks.
- MBB (-2.41%), ACB (-2.24%), VPB (-1.91%), and BID (-1.64%) were among the notable decliners.
- Conversely, TCB (+2.91%), STB (+2.61%), SSI (+2.30%), and GAS (+1.73%) led the gains.

Sectors and stocks daily highlights

- PNJ (-2.17%): Announced the resignations of three senior executives overseeing Strategy & Performance Management, Human Resources, and Customer & Retail, effective November 26, 2026, citing personal reasons. The departures follow the resignation of its Senior Finance Director,

effective November 17, bringing the total to four senior executives leaving their positions within the month.

- CRE (-2.78%): Completed the divestment of its entire stake in Cen Academy on November 19, 2026, marking its fourth subsidiary disposal since July as part of an ongoing corporate restructuring.
- Foreign investors recorded net selling of VND 825.73 billion. FPT (-1.53%) and ACB (-2.24%) continued to face notable net foreign selling pressure alongside with HDB (-1.58%), while only POW (-1.85%) attracted significant net buying.

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