

# DAILY NEWS – 19/11/2026

## VN-Index falls below 1,690 points as recovery attempt fades (VN-Index -0.79%)

- The VN-Index opened lower amid subdued trading activity on the derivatives expiry day, with selling pressure concentrated in Real Estate and other major sectors.
- During the morning session, the index fell below 1,684 points before rebounding toward 1,695 points. However, the recovery proved short-lived, with weakness in major stocks including VIC (-2.04%), FPT (-2.66%), and CTG (-1.64%). The VN-Index ended the morning at 1,688.89 points.
- In the afternoon, the index recovered marginally from its morning close but remained under pressure. Real Estate and Technology stocks continued to weigh on the market, notably VIC (-2.04%), KDH (-2.17%), and FPT (-2.66%). In contrast, selected stocks, including GEX (+1.50%) and POW (+1.12%), recorded gains.
- Market breadth remained negative, with 107 advancers, 207 decliners, and 65 unchanged stocks.
- Market turnover decreased by 14% from the previous session to VND 15.01 trillion. The VN-Index closed at 1,689.62 points (-0.79%).

## VN30 declines amid broad-based large-cap weakness (VN30 -1.00%)

- The VN30 closed at 1,788.51 points (-1.00%), with 4 gainers, 21 decliners, and 5 unchanged stocks.
- FPT (-2.66%), BSR (-2.29%), LPB (-2.29%), and VIC (-2.04%) were among the notable decliners.
- In contrast, GVR (+0.74%), BID (+0.49%), VIB (+0.37%), and MCH (+0.08%) were the only gainers.

## Sectors and stocks daily highlights

- HAG (-0.74%) announced plans to invest approximately VND 3.05 trillion to plant an additional 5,000 hectares of coffee in 2027. The expansion forms part of its target to develop 20,000 hectares of coffee plantations across Vietnam, Laos, and Cambodia by 2028.
- VIC (-2.04%): Ho Chi Minh City added Vingroup's International University Urban Area to the list of residential projects eligible for foreign ownership. The VND 59 trillion project spans over 880 hectares and is expected to commence operations in 2035. The approval expands access for foreign buyers, subject to applicable ownership limits and legal requirements.
- Foreign investors recorded net selling of VND 998.81 billion. FPT (-2.66%) and ACB (-0.99%) faced notable net foreign selling pressure, while no stocks attracted significant net buying.

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