

DAILY NEWS – 18/11/2026

VN-Index held near 1,700 points (-1.37%)

- The VN-Index opened lower as selling pressure predominated across a wide range of sectors.
- During the morning session, the index extended its decline amidst a nearly broad-based sell-off. In particular, VIC (-1.21%), VHM (-1.62%), VCB (-2.50%), BID (-1.94%), CTG (-1.45%), and FPT (-3.20%) experienced heavy selling.
- In the afternoon, in the absence of notable positive catalysts, aggressive net selling by foreign investors further deteriorated market sentiment, intensifying selling pressure toward the close.
- Market breadth recorded 64 advancers, 272 decliners, and 49 unchanged stocks.
- Market turnover increased by 16.66% from the previous session to VND 17.45 trillion. The VN-Index closed at 1,703.01 (-1.37%).

VN30 declined nearly across the board (VN30 -1.67%)

- The basket recorded 2 gainers, 26 decliners, and 2 unchanged stocks.
- Almost all constituents fell, including LPB (-4.63%), SHB (-3.24%), and FPT (-3.20%).
- In contrast, only SAB (+1.42%) and MCH (+0.30%) posted gains.

Sectors and stocks daily highlights

- FPT (-3.20%) announced that its October 2026 overseas IT services revenue reached approximately VND 3,541 billion, up 17% year-on-year, while newly signed contract value grew by 3%. Meanwhile, the stock declined due to sustained foreign selling.
- CTR (-3.02%) recorded October 2026 revenue of VND 141.64 billion, up 8% year-on-year, and pre-tax profit of VND 74 billion, up 17%, achieving revenue and profit growth. Furthermore, revenue from customers outside

the Viettel Group rose 27% to VND 607 billion, demonstrating steady expansion.

- Foreign investors recorded massive net selling of VND 1,115.3 billion. FPT (-3.20%) and VIC (-1.21%) faced heavy net selling, while no stocks attracted notable net buying.

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