

DAILY NEWS – 17/11/2026

VN-Index declined amid persistent selling pressure (-0.59%)

- The VN-Index opened lower as buying momentum weakened.
- During the morning session, the VN-Index extended its decline as selling pressure outweighed weak buying demand. Oil & Gas stocks led the losses amid increased selling activity and liquidity, while VIC (+0.00%) and VHM (-1.12%) continued to weigh on the benchmark. In contrast, Food & Beverage stocks including MSN (+0.28%), MCH (+1.38%), DBC (+3.35%) and Power stocks namely POW (+3.11%) and NT2 (+2.11%) posted gains.
- In the afternoon, losses in state-controlled banks, particularly VCB (-2.07%) and BID (-2.05%), weighed on the benchmark, while selected private-sector banks, including STB (1.12%), HDB (+0.45%), and MSB (+0.62%), provided some support. Meanwhile, VIC (0.00%) recovered to its reference price, helping cushion the index's decline.
- Market breadth recorded with 110 advancers, 207 decliners, and 62 unchanged stocks.
- Market turnover increased by 25.97% from the previous session to VND 14.96 trillion. The VN-Index closed at 1,726.72 points (-0.59%).

VN30 declined amid broad-based selling pressure (-0.39%)

- The basket recorded 8 gainers, 19 decliners, and 3 unchanged stocks.
- MCH (+1.38%), STB (+1.12%), TCX (+0.54%), and VPL (+0.53%) led the gainers.
- On the flip side, BSR (-4.72%), GAS (-3.71%), GVR (-2.78%), and VCB (-2.07%) were among the decliners.

Sectors and stocks daily highlights

- VGI (-2.46%): Viettel officially secured a telecommunications operating license in the Dominican Republic after its subsidiary, Viettel Dominicana, signed a concession agreement with local regulator INDOTEL on November

16, 2026. The agreement grants Viettel access to 240 MHz of spectrum for 4G/5G services over 20 years, following an initial payment of more than USD 16mn.

- VHC (+1.38%): Approved a 30% interim cash dividend for 2026, equivalent to VND3,000 per share, marking its highest cash payout since 2018. The record date is December 10, 2026, with payment scheduled for December 22. The company expects to distribute approximately VND 628bn, fulfilling its FY26 dividend target.
- Foreign investors recorded net selling of VND 351.51 billion. VCB (-2.07%) and FPT (-1.82%) faced notable net selling pressure, while MSN (+0.28%) attracted the highest net buying.

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