

DAILY NEWS – 13/11/2026

VN-Index edges up on late-session recovery (VN-Index +0.01%)

- The VN-Index opened lower, pressured by selling in large-cap stocks, particularly the Vingroup names.
- During the morning session, the VN-Index gradually recovered from its early losses. Banking stocks provided key support, while Basic Resources stocks also attracted buying interest. In contrast, Real Estate and selected large-cap stocks, particularly VIC (+0.00%) and FPT (+1.11%), remained under selling pressure.
- In the afternoon session, the VN-Index traded sideways below the reference level amid mixed market sentiment, gradually narrowing its losses and approaching the flatline, supported by gains and buying interest in Banking and Travel & Leisure stocks.
- Market breadth was negative, with 108 advancers, 192 decliners, and 69 unchanged stocks.
- Market turnover unchanged from the previous session to VND 15.14 trillion. The VN-Index closed at 1,734.93 points (+0.01%).

VN30 outperforms despite negative market breadth (+0.30%)

- The basket recorded 6 gainers, 15 decliners, and 9 unchanged stocks.
- STB (+3.34%), VJC (+2.12%), TCB (+1.39%), and FPT (+1.11%) were the gainers.
- VNM (-1.11%) and SHB (-0.91%) were among the notable decliners.

Sectors and stocks daily highlights

- HHV (-1.64%) New information on the nearly 24 trillion VND, 60km long expressway connecting Vietnam with Laos, featuring the participation of Son Hai Group and Deo Ca Group.
- CTD (+3.40%) Coteccons' shares have been continuously rising sharply despite the volatile overall market, thanks to positive information about its business operations with a record backlog of VND 77,082 billion, the Chairman's registration to buy more shares, and expectations of increasing the foreign ownership limit to 100%.
- Foreign investors recorded net buying of VND 301.04 billion. FPT (+1.11%) faced notable net foreign selling pressure, while VIX (+0.00%) attracted net foreign buying interest.

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