

DAILY NEWS – 12/11/2026

VN-Index declines amid broad-based selling pressure (VN-Index -0.70%)

- The VN-Index opened lower, briefly approaching the 1,740-point level as selling pressure emerged across major sectors, particularly Banking, Securities, Technology, and Materials.
- During the morning session, the index experienced heightened volatility, falling toward 1,734 points before partially recovering. Selling pressure intensified across Banking and Securities stocks, while FPT (-2.65%) and VIC (-0.90%) also weighed on the index. The VN-Index ended the morning at 1,739.86 points (-0.40%).
- In the afternoon session, the VN-Index extended its losses as selling pressure remained widespread. Banking and Securities stocks declined, notably VPB (-1.79%), TCB (-1.37%), VIX (-1.88%), and SSI (-1.46%), alongside weakness in FPT (-2.65%) and HPG (-1.41%). In contrast, selected Industrial and Energy stocks, including CTD (+3.52%) and PLX (+2.28%), recorded gains.
- Market breadth was negative, with 102 advancers, 203 decliners, and 65 unchanged stocks.
- Market turnover increased by 9.38% from the previous session to VND 15.14 trillion. The VN-Index closed at 1,734.75 points (-0.70%).

VN30 declines amid widespread large-cap weakness (VN30 -0.85%)

- The basket recorded 4 gainers, 22 decliners, and 4 unchanged stocks.
- VRE (+0.83%), BSR (+0.79%), STB (+0.58%), and LPB (+0.55%) were the gainers.
- FPT (-2.65%) and VPB (-1.79%) were among the notable decliners.

Sectors and stocks daily highlights

- MSCI Frontier Markets Index: MSCI announced the addition of NLG (+1.67%) and PNJ (+2.75%) to the MSCI Frontier Markets Index in its November 2026 review, while DIG (-0.48%), FTS (-2.02%), and PC1 (+0.90%) were removed. The changes will take effect on December 1, 2026. Vietnam remained the index's largest country allocation, accounting for 31.25% as of October 30, 2026.
- GDA (+3.33%) officially listed more than 149 million shares on HOSE on November 12. The steel producer plans to invest VND 3.0–3.5 trillion during 2026–2030 to expand production capacity, primarily in cold-rolled and coated steel products. New manufacturing facilities are expected to commence operations from 2027.
- Foreign investors recorded net selling of VND 857.25 billion. FPT (-2.65%) and KDH (+0.32%) faced notable net foreign selling pressure, while HDB (0.00%) and MSN (-0.84%) attracted net foreign buying interest.

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