

DAILY NEWS – 10/11/2026

VN-Index rebounded amid broad-based buying interest (VN-Index +1.68%)

- The VN-Index opened sharply higher as buying interest strengthened across Financials, Real Estate, and Consumer Staples.
- During the morning session, the index maintained its upward momentum, supported by improving market breadth, stronger buying interest, and increased trading liquidity. Securities and Real Estate stocks led the recovery, attracting robust trading activity. Meanwhile, selling pressure persisted in PNJ and Oil & Gas stocks, including BSR (-1.93%), PVD (-2.91%), PVC (-1.83%), and OIL (-1.57%).
- In the afternoon, buying momentum strengthened. Gains were led by VIC (+3.24%) and VHM (+2.65%), while Securities and Real Estate stocks continued to attract strong buying interest, particularly KDH (+5.65%), DXG (+4.11%), VIX (+3.08%), and VND (+3.11%).
- Market breadth recorded with 221 advancers, 94 decliners, and 20 unchanged stocks.
- Market turnover increased by 22.24% from the previous session to VND 16.90 trillion. The VN-Index closed at 1,743.07 points (+1.68%).

VN30 advanced amid broad-based gains (VN30 +1.68%)

- The basket recorded 28 gainers, 2 decliners, and no unchanged stocks.
- SSI (+3.77%), LPB (+3.44%), and VIC (+3.24 %) led the gainers.
- Conversely, BSR (-1.93%), FPT (-0.20%) were the only decliners.

Sectors and stocks daily highlights

- AMY (Amy Grupo): Received approval from the Ho Chi Minh Stock Exchange (HOSE) on November 9, 2026, to list approximately 160.56 million shares, following its successful IPO of 16.1 million shares at VND48,900 per share, which raised approximately VND787bn.

- HBS (Hoa Binh Securities): HOSE suspended HBS's trading connectivity effective November 9, 2026, following an information security incident. Connectivity will be restored once the company resolves the issue and satisfies the exchange's information security requirements.
- Foreign investors recorded net buying of VND 471.99 billion. Buying and selling activity was relatively dispersed, with no individual stock dominating foreign trading flows.

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