

DAILY NEWS – 09/11/2026

VN-Index fell as large caps weigh on the market (VN-Index -0.64%)

- The Index opened under selling pressure amid thin trading liquidity and a lack of significant market drivers as Q3 earnings results were already priced in.
- In the morning, the decline widened, led by the Real Estate and Financial sectors. Notable decliners included VIC (-0.04%), VHM (-2.74%), TCX (-1.72%), VCK (-1.92%), and SSI (-2.45%).
- In the afternoon, the market trimmed its late losses as VIC and small/mid-cap stocks recovered, though the Index still closed in negative territory.
- Market breadth was negative, with 129 advancers, 187 decliners, and 58 unchanged stocks.
- Market turnover decreased by 26.45% from the previous session to VND 13.8 trillion. The VN-Index closed at 1,714.32 points (-0.64%).

VN30 dominated by sellers (VN30 -0.88%)

- The basket recorded 7 gainers, 20 decliners, and 3 unchanged stocks.
- MCH (-2.93%), VHM (-2.74%), and SSI (-2.45%) declined.
- On the other hand, VPB (+0.91%), ACB (+0.74%), and SAB (+0.47%) posted modest gains.

Sectors and stocks daily highlights

- NVL (+1.94%) projects revenue of VND 516,829 billion and profit of VND 188,313 billion from its portfolio of ongoing projects until 2030, with 2028–2030 expected to be the peak period.
- SMC (+0.10%) announced that its Board of Directors passed a resolution to dismiss Mr. Nguyen Quang Trung from the General Director position following his resignation on November 5th, alongside approving the dismissal of the Deputy General Director.

- Foreign investors recorded net selling of VND 799.50 billion. HPG (-1.42%) faced heavy net selling pressure, while no stock attracted significant net buying interest.

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