

DAILY NEWS – 05/11/2026

VN-Index stays in positive territory throughout the session (VN-Index +0.44%)

- The VN-Index opened with broad gains, rising by about 1%.
- During the morning session, the market was primarily driven by Financials and Real Estate. Meanwhile, reflecting stabilizing oil prices, GAS (-1.32%) and BSR (0.00%) declined. Following an initial round of buying, the index trimmed its gains due to profit-taking pressure.
- In the afternoon session, the index traded mostly flat amid low liquidity and quiet trading activity. VIC (+1.71%) was the top contributor to the index's advance.
- Market breadth was positive, with 168 advancers, 139 decliners, and 64 unchanged stocks.
- Market turnover fell by 11.8% from the previous session to VND 15.8 trillion. The VN-Index closed at 1,740.73 points (+0.44%).

VN30 advances for three consecutive sessions (VN30 +0.17%)

- The basket recorded 14 gainers, 12 decliners, and 4 unchanged stocks.
- STB (+2.22%), TCX (+1.94%), and CTG (+1.77%) advanced.
- On the other hand, FPT (-1.86%), GAS (-1.32%), and VPB (-1.13%) declined.

Sectors and stocks daily highlights

- PVS (-1.98%) reported 10M 2026 consolidated net revenue of VND 31.694 trillion (+23% YoY) and pre-tax profit of VND 1.803 trillion (+43% YoY). The company achieved over 96% of its full-year revenue target and exceeded its pre-tax profit target by approximately 42%.
- DGW (-1.00%) recorded 10M 2026 revenue exceeding VND 29.400 trillion (+37% YoY), hitting 93% of its full-year revenue target, driven by strong

growth in consumer goods and industrial equipment & supplies despite adjustments in the iPhone supply cycle.

- Foreign investors recorded net selling of VND 239.3 billion. VIX (+3.97%) and CTG (+1.77%) attracted significant net buying interest, while no single stock faced heavy net selling pressure.

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