

DAILY NEWS – 04/11/2026

VN-Index rebounds sharply after five-session drop (VN-Index +1.97%)

- The VN-Index opened with mixed performance across sectors, fluctuating around the previous session's closing level.
- During the morning session, while VIC (0.00%) and VHM (+2.10%) experienced declines, FPT (+6.94%) and securities stocks advanced. Gains broadened across small- and mid-cap stocks, pushing the index back into positive territory.
- In the afternoon session, buying interest spread to a wider range of sectors, further expanding gains. The rally was primarily led by Financials, Information Technology, and Banking. Previously sold-off small- and mid-cap stocks also attracted buyers, resulting in a broad market rally.
- Market breadth was positive, with 268 advancers, 72 decliners, and 40 unchanged stocks.
- Market turnover increased by 38.8% from the previous session to VND 18.0 trillion. The VN-Index closed at 1,733.02 points (+1.97%).

VN30 rallies broadly (VN30 +2.56%)

- The basket recorded 29 gainers, 0 decliners, and 1 unchanged stock.
- TCX (+6.98%) and FPT (+6.94%) hit their ceiling prices, followed by SSI (+6.53%).
- VIC (0.00%) traded flat, and no stocks recorded declines.

Sectors and stocks daily highlights

- CTD (+3.82%) reported Q1 FY2027 (Jul–Sep) net revenue of VND 11.269 trillion, up 51% YoY. However, due to the absence of non-recurring income recorded in the same period last year alongside a sharp rise in financial expenses and interest costs, net profit attributable to parent company shareholders rose just 4% YoY to VND 305 billion.

- SBT (+0.96%) posted Q1 FY2027 (Jul–Sep) net revenue of VND 7.616 trillion, up nearly 42% YoY, driven by strong growth in its sugar and agricultural products segments. Meanwhile, pre-tax profit edged up 0.45% YoY to VND 204 billion, remaining nearly flat.
- Foreign investors recorded net selling of VND 44.8 billion. MBB (+1.85%) faced the strongest net selling pressure, while FPT (+6.94%) and MSN (+4.18%) attracted the highest net buying interest.

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