

DAILY NEWS – 03/11/2026

VN-Index declines amid mixed sector performance (VN-Index -0.65%)

- The VN-Index opened lower and briefly dropped below the 1,700-point level as selling pressure affected several major sectors, including Real Estate, Banking, and Energy.
- During the morning session, the index recovered from its early losses as buying interest strengthened in Materials, particularly HPG (+4.17%), alongside selected Banking and Real Estate stocks. VHM (-0.16%) and HPG provided notable support, while VIC (-3.31%) remained a major drag on the index. The VN-Index ended the morning near 1,710 points.
- By the close, market performance remained mixed, with Materials stocks showing relative strength, led by HPG (+4.17%), while selected Banking and Securities stocks, including STB (+2.30%), VCI (+2.71%), and SSI (+1.59%), also advanced. However, substantial declines in VIC (-3.31%), KDH (-2.26%), BSR (-2.95%), and GMD (-1.97%) weighed on the market, offsetting gains elsewhere.
- Market breadth was slightly positive, with 154 advancers, 141 decliners, and 72 unchanged stocks.
- Market turnover decreased by 30.3% from the previous session to VND 12.94 trillion. The VN-Index closed at 1,699.62 points (-0.65%).

VN30 edges higher amid mixed large-cap performance (VN30 +0.12%)

- The basket recorded 14 gainers, 11 decliners, and 5 unchanged stocks.
- HPG (+4.17%), STB (+2.30%), and VIB (+2.21%) were among the notable gainers.
- VIC (-3.31%), BSR (-2.95%), and GAS (-2.08%) were among the notable decliners.

Sectors and stocks daily highlights

- VCS (+1.38%) was named among Forbes Vietnam's Top 50 ESG Leaders in 2026. In 2025, the company reduced electricity consumption intensity per unit of output by 17.6% and total water consumption by 26.4% YoY, while collecting and reusing 100% of production wastewater and reusing or recycling nearly 65% of solid waste.
- BAF (+1.32%) signed an agreement with China's Shandong Hekangyuan Group (HKY) to establish a joint venture in poultry farming. The partnership aims to develop high-tech facilities covering commercial poultry breeding, hatcheries, genetic breeding operations, and slaughtering and processing, expanding BAF's existing Feed–Farm–Food value chain into poultry.
- Foreign investors recorded net selling of VND 400.32 billion. MBB (+0.80%), VCB (-0.19%), and VIC (-3.31%) faced notable net foreign selling pressure, while HPG (+4.17%) attracted significant net foreign buying interest.

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