



DAILY NEWS – 14/10/2026

VN-Index maintained the 1,700-point level (VN-Index -0.85%)

- The VN-Index opened higher, but quickly came under selling pressure and declined.
- In the morning session, the banking and financial service sectors advanced, while the real estate sector declined, led by Vingroup-related stocks.
- In the afternoon session, selling pressure spread across a wide range of sectors. Heavy selling concentrated on VIC (-1.62%) and VHM (-5.28%), causing the index to further widen its losses. Although mid-cap stocks rose toward the close, it was not enough to turn the overall market sentiment around.
- Market breadth ended with 128 stocks advanced, 163 decliners, and 60 unchanged.
- Market turnover increased by 4.33% from the previous session to VND 13,730 billion. The VN-Index closed down 0.85% from the previous session at 1,704.87 points.

VN30 led the decline (VN30 -0.46%)

- The VN30 basket recorded 10 gainers, 17 decliners, and 3 unchanged stocks.
- VHM (-5.28%), SSB (-4.28%), VPL (-3.31%), and LPB (-3.05%) posted sharp losses exceeding 3%.
- On the other hand, HPG (+1.71%), MBB (+1.57%), and FPT (+1.42%) led the gains.

Sectors and stocks daily highlights

- F88 (+14.91%) released its Q3 financial results, reporting revenue of VND 1,591 billion (+48% YoY) and pre-tax profit of VND 401 billion (+42.1% YoY). Driven by growth in its lending and insurance agency businesses, as well as

improved operational efficiency, the company expects its profit to exceed its full-year 2026 plan by approximately 32%.

- ACV (+1.23%) announced that its pre-tax profit for the first nine months of 2026 is estimated to reach approximately VND 9,184 billion, exceeding the full-year plan by 31%. While maintaining operations at existing airports and advancing key infrastructure investments, the company aims to put Long Thanh International Airport into commercial operation in December 2026.
- Foreign investors recorded a net selling of VND 701.5 billion. VIC (-1.62%) and VHM (-5.28%) faced notable selling pressure, while MBB (+1.57%) attracted the highest net buying interest.

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