



DAILY NEWS – 13/10/2026

VN-Index edged lower (VN-Index -0.09%)

- The VN-Index opened with choppy trading, briefly moving into positive territory before coming under renewed selling pressure.
- In the morning session, MSN (-2.74%), SHB (+0.48%), and GAS (-0.63%) weighed on the market, while a recovery in VIC (+1.37%), VHM (+0.78%), alongside positive momentum in HDB (+2.21%) helped limit losses.
- In the afternoon session, the VN-Index recovered from its morning lows. SHB (+0.48%) reversed its morning losses, stronger trading activity in the VN30 basket supported the rebound. However, selling pressure persisted across mid-cap stocks, including FRT (-3.81%), DGW (-2.13%).
- Market breadth ended with 95 stocks advanced, 200 decliners, and 69 remained unchanged.
- Market turnover increased by 1.42% from the previous session to VND 13,162 billion. The VN-Index closed down 0.09% from the previous session at 1,719.42 points.

VN30 ended in negative territory (VN30 -0.22%)

- The VN30 basket recorded 7 gainers, 19 decliners, and 4 unchanged stocks.
- MSN (-2.74%), LPB (-2.36%), and STB (-1.94%) posted sharp losses.
- On the other hand, HDB (+2.21%), VIC (+1.37%), and TCB (+1.07%) led the gains.

Sectors and stocks daily highlights

- SNZ (-1.34%) disclosed that it no longer meets the regulatory requirements for public-company status, as the Dong Nai authorities hold 99.54% of its voting shares, leaving only 0.46% held by minority shareholders, well below the required 10% free-float threshold. Meanwhile, the state capital representative has proposed maintaining the 99.54% state ownership stake through 2030, subject to regulatory review.

- CTG (-0.68%) announced the first tranche of its planned VND16tn public bond offering, targeting VND12tn through 120 million six-year bonds. Subscriptions will run from October 15 to November 3, 2026. The proceeds are intended to strengthen Tier 2 capital, support regulatory capital adequacy, and fund lending activities, potentially enhancing the bank's capacity for future credit growth.
- Foreign investors recorded a net selling of VND 540.7 billion. FPT (-1.40%) faced notable selling pressure, while no individual stocks attracted significant net buying interest.

【Disclaimer】

This material has been prepared by Japan Securities Co., Ltd. ("JSI") for the sole purpose of providing relevant information to investors. While JSI has made reasonable efforts to ensure the accuracy and completeness of the information contained herein, no representation or warranty, express or implied, is made as to its accuracy, completeness, or reliability. JSI accepts no liability for any errors or omissions, nor for any loss or damage arising from the use of this material. Investing in securities involves risks. Investors should carefully consider their investment objectives and risk tolerance before making any investment decisions. This document is provided for informational purposes only and does not constitute an offer or solicitation to buy or sell any securities mentioned herein in any jurisdiction. This report is confidential and intended solely for the recipient. It may not be reproduced, redistributed, or transmitted, in whole or in part, in any form or by any means, without the prior written consent of JSI.

For U.S. Persons Only:

*Research report is a product of JSI **under Marco Polo Securities 15a-6 chaperone service** which is the employer of the research analyst(s) who has prepared the research report. The research analyst(s) preparing the research report is/are resident outside the United States (U.S.) and are not associated persons of any U.S. regulated broker-dealer and therefore the analyst(s) is/are not subject to supervision by a U.S. broker-dealer, and is/are not required to satisfy the regulatory licensing requirements of FINRA or required to otherwise comply with U.S. rules or regulations regarding, among other things, communications with a subject company, public appearances and trading securities held by a research analyst account.*

Research reports are intended for distribution by only to "Major Institutional Investors" as defined by Rule 15a-6(b)(4) of the U.S. Securities and Exchange Act, 1934 (the Exchange Act) and interpretations thereof by U.S. Securities and Exchange Commission (SEC) in reliance on Rule 15a 6(a)(2). If the recipient of this report is not a Major Institutional Investor as specified above, then it should not act upon this report and return the same to the sender. Further, this report may not be copied, duplicated and/or transmitted onward to any U.S. person, which is not the Major Institutional Investor. In reliance on the exemption from registration provided by Rule 15a-6 of the Exchange Act and interpretations thereof by the SEC in order to conduct certain business with Major Institutional

Investors, JSI has entered into a chaperoning agreement with a U.S. registered broker-dealer, Marco Polo Securities Inc. ("Marco Polo").

Transactions in securities discussed in this research report should be effected through Marco Polo or another U.S. registered broker dealer.

Regulatory Information:

Japan Securities Co., Ltd. is a licensed securities firm regulated by the State Securities Commission (SSC) of Vietnam under Registration Number 129/GP-UBCK. JSI is a member of the Vietnam Stock Exchange (VNX), the Hanoi Stock Exchange (HNX), the Ho Chi Minh Stock Exchange (HOSE), and the Vietnam Securities Depository and Clearing Corporation (VSDC). Its registered office is located at Suite 701, Tower 1, Capital Place, 29 Lieu Giai, Ngoc Ha Ward, Hanoi, Vietnam.