



DAILY NEWS – 12/10/2026

VN-Index remained in negative territory (VN-Index -0.81%)

- The VN-Index started with a tug-of-war despite a higher number of advancing stocks, weighed down by declines in VinGroup-related stocks.
- In the morning session, while banking and financial sectors traded firmly, the real estate sector declined. Notably, VIC (-2.88%) led the index's decline.
- In the afternoon session, in addition to VIC, VinGroup-related stocks such as VHM (-3.18%), VPL (-2.23%), and VRE (-1.73%) fell, further accelerating the overall market's downturn. Although the number of advancing and declining stocks was balanced, the drop in large-cap stocks dragged the index to close in negative territory.
- Market breadth ended with 158 stocks advanced, 154 decliners, and 60 remained unchanged.
- Market turnover decreased by 52.88% from the previous session to VND 12.98 trillion. The VN-Index closed down 0.81% from the previous session at 1,720.98 points.

VN30 fell for the fourth consecutive session (VN30 -0.22%)

- The VN30 basket recorded 13 gainers, 15 decliners, and 2 unchanged stocks.
- SSB (-3.27%), VHM (-3.18%), and VIC (-2.88%) posted sharp losses.
- On the other hand, SHB (+4.00%), HPG (+2.99%), and VPB (+2.52%) led the gains.

Sectors and stocks daily highlights

- SHB (+4.00%) issued an official statement following market rumors regarding its rights offering procedures and the use of capital from the capital increase, confirming that its business operations remain normal and

stable, and that all capital increase procedures have been lawfully completed in compliance with regulations.

- HPG (+2.99%) achieved steel sales volume of 10.3 million tons (+39% YoY) in 9M2026, driven by higher production and sales across major products, particularly HRC and construction steel. Following this news, other steel stocks HSG (+3.54%) and NKG (+6.89%) also advanced.
- Foreign investors recorded a net selling of VND 540.7 billion. TCB (+0.77%) and PNJ (-6.92%) were heavily net sold, while HPG (+2.99%) was the top net buy.

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