



DAILY NEWS – 09/10/2026

VN-Index narrowed its loss toward the close (VN-Index -0.22%)

- The VN-Index opened nearly flat amid a tug-of-war between buyers and sellers.
- In the morning session, selling pressure dominated, leading to broad-based declines across many stocks. Mid- and small-cap stocks were particularly hit hard. Meanwhile, select stocks such as GAS (-1.59%), BSR (-2.97%), and PNJ (+6.85%) advanced, providing support to the market.
- In the afternoon session, buying interest returned to mid- and small-cap stocks, briefly pulling the index back into positive territory. However, declines in GAS (-1.59%), BSR (-2.97%), and VIC (-1.10%) toward the close capped the market's overall upside.
- Market breadth was negative, with 130 advancers, 175 decliners, and 63 unchanged stocks.
- Market turnover increased by 73.41% from the previous session to VND 27.54 trillion. The VN-Index closed down 0.22% from the previous session at 1,735.09 points.

VN30 fell for the third consecutive session (VN30 -0.19%)

- The VN30 basket recorded 11 gainers, 16 decliners, and 3 unchanged stocks.
- FPT (-3.02%), BSR (-2.97%), and GVR (-2.95%) posted sharp losses.
- On the other hand, HDB (+3.94%) led the gains, followed by VPB (+1.49%) and TCB (+1.41%).

Sectors and stocks daily highlights

- SAS (+8.85%) surged after announcing at its extraordinary general meeting of shareholders that 9M2026 cumulative pre-tax profit reached VND 660 billion (+62% YoY), fulfilling over 80% of its annual plan. The company also

stated plans to expand operations to Long Thanh Airport and sign duty-free supply contracts moving forward.

- PNJ (+6.85%) bounced back and hit the ceiling price after announcing that its commercial diamonds were certified as 100% natural and compliant with standards by the Asian Institute of Gemological Sciences (AIGS), recovering from recent heavy selling pressure.
- Foreign investors recorded a heavy net selling of VND 9,693.2 billion, with MCH (-0.35%) accounting for almost the entire amount. On the buying side, VHM (+0.46%) and SHB (-0.50%) were the main net buys.

【Disclaimer】

This material has been prepared by Japan Securities Co., Ltd. ("JSI") for the sole purpose of providing relevant information to investors. While JSI has made reasonable efforts to ensure the accuracy and completeness of the information contained herein, no representation or warranty, express or implied, is made as to its accuracy, completeness, or reliability. JSI accepts no liability for any errors or omissions, nor for any loss or damage arising from the use of this material. Investing in securities involves risks. Investors should carefully consider their investment objectives and risk tolerance before making any investment decisions. This document is provided for informational purposes only and does not constitute an offer or solicitation to buy or sell any securities mentioned herein in any jurisdiction. This report is confidential and intended solely for the recipient. It may not be reproduced, redistributed, or transmitted, in whole or in part, in any form or by any means, without the prior written consent of JSI.

For U.S. Persons Only:

*Research report is a product of JSI **under Marco Polo Securities 15a-6 chaperone service** which is the employer of the research analyst(s) who has prepared the research report. The research analyst(s) preparing the research report is/are resident outside the United States (U.S.) and are not associated persons of any U.S. regulated broker-dealer and therefore the analyst(s) is/are not subject to supervision by a U.S. broker-dealer, and is/are not required to satisfy the regulatory licensing requirements of FINRA or required to otherwise comply with U.S. rules or regulations regarding, among other things, communications with a subject company, public appearances and trading securities held by a research analyst account.*

Research reports are intended for distribution by only to "Major Institutional Investors" as defined by Rule 15a-6(b)(4) of the U.S. Securities and Exchange Act, 1934 (the Exchange Act) and interpretations thereof by U.S. Securities and Exchange Commission (SEC) in reliance on Rule 15a 6(a)(2). If the recipient of this report is not a Major Institutional Investor as specified above, then it should not act upon this report and return the same to the sender. Further, this report may not be copied, duplicated and/or transmitted onward to any U.S. person, which is not the Major Institutional Investor. In reliance on the exemption from registration provided by Rule 15a-6 of the Exchange Act and interpretations thereof by the SEC in order to conduct certain business with Major Institutional

Investors, JSI has entered into a chaperoning agreement with a U.S. registered broker-dealer, Marco Polo Securities Inc. ("Marco Polo").

Transactions in securities discussed in this research report should be effected through Marco Polo or another U.S. registered broker dealer.

Regulatory Information:

Japan Securities Co., Ltd. is a licensed securities firm regulated by the State Securities Commission (SSC) of Vietnam under Registration Number 129/GP-UBCK. JSI is a member of the Vietnam Stock Exchange (VNX), the Hanoi Stock Exchange (HNX), the Ho Chi Minh Stock Exchange (HOSE), and the Vietnam Securities Depository and Clearing Corporation (VSDC). Its registered office is located at Suite 701, Tower 1, Capital Place, 29 Lieu Giai, Ngoc Ha Ward, Hanoi, Vietnam.