



DAILY NEWS – 06/10/2026

VN-Index recovered slightly, ending with a modest gain (VN-Index +0.34%)

- The index openly traded above the reference level, but buying activity remained cautious, reflecting a relatively hesitant market sentiment.
- During the morning session, selling pressure intensified, sending the index lower rapidly. By the end of the session, sellers had clearly taken control, with declines spreading across the Bank, Real Estate, and Oil & Gas sectors, despite the latter showing positive performance earlier in the session.
- The afternoon session saw a sharp increase in liquidity, with strong buying pressure lifting the index back above the reference level. The recovery was led by strong gains in stocks such as VIC (+0.00%), VHM (+1.02%), VPL (+4.25%), and MWG (+2.15%).
- Market breadth ended with 127 advancers, 177 decliners, and 64 unchanged stocks.
- Market turnover increased by 45.02% from the previous session to VND 19,579 billion. The VN-Index closed at 1,759 points (+0.34%).

VN30 closed on a positive note, recording a gain (VN30 +0.23%)

- The basket recorded 17 gainers, 7 decliners, and 6 unchanged stocks.
- VPL (+4.25%), TCX (+2.88%), BSR (+2.30%), and MWG (+2.15%) led the gainers.
- Conversely, SSB (-3.72%) was the most notable decliner, followed by FPT (-2.42%), ACB (-1.90%), and SHB (-0.90%).

Sectors and stocks daily highlights

- VIB (+0.75%) has successfully raised \$285 million in international syndicated capital, marking the first step in its plan to reach \$1 billion in international capital by 2026 to support its growth strategy.
- NVL (-1.42%) Novaland asserts that the circulating information about "bankruptcy" and "inability to operate" is inaccurate and requests its

removal, while reserving its legal rights. Novaland commits to transparent, consistent, and compliant information disclosure to all stakeholders.

- Foreign investors recorded net selling of VND 2,618.83 billion. There is no ticket attracted the strongest net foreign buying interest, while HDB (+0.00%), VJC (+0.00%), and PNJ (-6.93%) faced notable net foreign selling pressure.

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