



DAILY NEWS – 05/10/2026

VN-Index rebounded after six sessions (VN-Index +0.89%)

- The VN-Index opened higher with broad-based buying following easing US rate hike expectations and strong macroeconomic data announcements.
- During the morning session, large-cap stocks such as VIC (+3.57%), HPG (+2.24%), and LPB (+6.97%) led the gainers, while small- and mid-cap stocks trended lower.
- In the afternoon session, trading activity remained muted and liquidity stayed low, with the market closing today's session while maintaining its morning gains.
- Market breadth ended with 162 advancers, 155 decliners, and 49 unchanged stocks.
- Market turnover decreased by 25.33% from the previous session to VND 13.33 trillion. The VN-Index closed at 1,753.20 points (+0.89%).

VN30 led the market rally (VN30 +0.98%)

- The basket recorded 15 gainers and 15 decliners.
- LPB (+6.97%) surged to its upper limit, followed by gains in VIC (+3.57%), SSB (+2.35%), and HPG (+2.24%).
- On the downside, VPL (-1.65%), HDB (-1.41%), and SHB (-0.90%) were among the decliners.

Sectors and stocks daily highlights

- HPG (+2.24%): Shares advanced on positive sentiment after Mr. Tran Vu Minh, son of the Chairman, registered to purchase an additional 50 million shares of the company.
- GEE (+4.09%) announced a proposed name change to Gelex Industries, aligning with its strategy to expand from electrical equipment into broader industrial and technology sectors.

- Foreign investors recorded net selling of VND 272.40 billion. TCB (-0.78%) and VHM (+0.59%) faced notable net foreign selling pressure, while no stocks recorded notable net foreign buying.

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