



DAILY NEWS – 02/10/2026

VN-Index extended losses amid broad-based selling (VN-Index -0.66%)

- The market opened cautiously amid choppy trading and persistent selling pressure. The VN-Index hovered around the reference level before drifting lower as selling broadened across large-cap stocks.
- During the morning session, the VN-Index extended its decline amid rising market turnover and heavy foreign net selling, particularly in PNJ (-6.87%). GVR (+0.00%) and MSN (-0.28%) provided some support during the session, while weakness across major Banking stocks and other large caps weighed on the index.
- In the afternoon session, selling pressure remained broad, particularly across Banking, Financial Services, Industrials, and Energy stocks. TCB (-2.27%), STB (-2.70%), MBB (-2.30%), GEX (-3.58%), and GAS (-3.90%) were among the notable decliners, while VIC (+1.82%), HDB (+1.61%), and MSR (+5.60%) provided limited support.
- Market breadth ended with 90 advancers, 216 decliners, and 50 unchanged stocks.
- Market turnover increased by 24.89% from the previous session to VND 19.18 trillion. The VN-Index closed at 1,737.71 points (-0.66%).

VN30 also closed lower under broad pressure (VN30 -0.77%)

- The basket recorded 5 gainers, 22 decliners, and 3 unchanged stocks.
- VIC (+1.82%) and HDB (+1.61%) were among the notable gainers.
- On the downside, LPB (-4.29%), SSB (-3.94%), and GAS (-3.90%) led the declines.

Sectors and stocks daily highlights

- GAS (-3.90%): PV GAS continued its cooperation with Gazprom International in operating, developing, and optimizing gas production from the Hai Thach–Moc Tinh field cluster. Total gas output from the fields is expected to reach approximately 11.27 billion Sm³ during 2026–2039.
- HDB (+1.61%) announced plans to issue shares for a 25% stock dividend and an additional 5% bonus share distribution from its reserve fund for charter capital supplementation. The ex-rights date is October 9, 2026, with the record date set for October 12, 2026.
- Foreign investors recorded net selling of VND 3,262.37 billion. PNJ (-6.87%) faced notable net foreign selling pressure, while no stocks recorded notable net foreign buying.

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