



DAILY NEWS – 30/09/2026

VN-Index lost momentum late in the session (VN-Index -0.51%)

- The VN-Index opened higher, supported by early buying pressure in blue chips.
- In the morning session, GAS (-3.42%) and BSR (-3.38%) declined following a drop in crude oil prices, which was driven by the recovery of Saudi Arabian oil exports.
- Throughout the day, the index hovered around the reference level before dropping into negative territory toward the market close, weighed down by VIC (-0.91%) and VHM (-1.86%).
- Market breadth ended with 129 advancers, 178 decliners, and 58 unchanged stocks.
- Market turnover decreased by 23.44% from the previous session to VND 15.2 trillion. The VN-Index closed at 1,768.62 points (-0.51%).

VN30 faced selling pressure (VN30 -0.39%)

- The basket recorded 10 gainers, 17 decliners, and 3 unchanged stocks.
- SSB (-4.45%), GAS (-3.42%), and BSR (-3.38%) fell by more than 3%.
- On the other hand, VPB (+1.96%), LPB (+1.15%), CTG (+0.84%), and VRE (+0.83%) posted gains.

Sectors and stocks daily highlights

- HDSecurities, 90%-owned by HDB (+0.36%), plans to conduct an IPO of approximately 121.8 million shares (equivalent to 11.11% of outstanding shares) in Q4 2026, alongside a planned listing on HOSE.
- PNJ (-6.99%) continued to decline amid dilution concerns following its plan for a private placement of up to 550 million shares, representing around 107% of its current outstanding shares.

- Foreign investors recorded net selling of VND 890.9 billion. VHM (-1.86%) faced the strongest net foreign selling pressure, followed by TCB (-0.15%), while no stocks recorded notable net foreign buying.

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