DAILY NEWS – 25/09/2026

VN-Index finished with a positive edge up (VN-Index +0.56%)

- The market opened cautiously with sluggish cash flow and a lack of leading sectors. The VN-Index fluctuated slightly around the reference level after more than an hour of trading.
- During the morning session, the VN-Index traded sideways amidst low liquidity and high investor caution. The Oil & Gas and Retail sectors emerged as highlights with BSR (+1.33%) and PET (+6.67%). Industrial Good & Services and Banking stocks notched slight gains, led by ACV (+0.51%) and STB (-0.52%).
- The afternoon session saw a stronger uptrend despite relatively higher liquidity, maintaining positive momentum until the close thanks to VPB (+4.07%) and VHM (+5.66%).
- Market breadth ended with 140 advancers, 179 decliners, and 49 unchanged stocks.
- Market turnover decreased by 8.41% from the previous session to VND 15,278 billion. The VN-Index closed at 1,785.11 points (+0.56%).

VN30 diverged but ended slight fluctuations (VN30 +0.33%)

- The basket recorded 13 gainers, 14 decliners, and 3 unchanged stocks.
- VHM (+5.66%), VPB (+4.07%), VPL (+2.18%), and VRE (+1.45%) led the gainers.
- Conversely, SSB (-2.75%) was the most notable decliner, followed by GAS (-1.83%), VNM (-1.32%), and MSN (-0.99%).

Sectors and stocks daily highlights

- NAB (+3.33%) Nam A Bank has completed increasing its charter capital to nearly VND 21,600 billion after issuing 100 million ESOP shares, in accordance with a decision by the State Bank of Vietnam.

- TRC (-0.66%) completed a 1:3 bonus share issuance, raising its charter capital fourfold from VND300bn to VND1.2tn. In 1H26, the company reported revenue of VND402bn (+12.3% YoY) and NPAT of nearly VND142bn (+34.7% YoY), partly supported by higher other income from rubber-tree liquidation and latex tapping-right transfers.
- Foreign investors recorded net selling of VND 273 billion. SBT (+0.66%) and BSR (+1.33%) attracted the strongest net foreign buying interest, while TCB (+0.91%) faced notable net foreign selling pressure.

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