DAILY NEWS – 24/09/2026

VN-Index extends losses amid broad selling pressure (VN-Index -1.47%)

- The VN-Index opened cautiously and traded below the reference level, with selling pressure gradually building across the market.
- During the morning session, selling pressure intensified, particularly across Real Estate and Financial stocks, pushing the VN-Index down to 1,779.25 points (-1.24%). Vingroup-related stocks weighed heavily on the index, with VHM down 3.81% and VIC down 2.33% by the morning close, while Communication Services bucked the broader downtrend.
- In the afternoon session, selling pressure remained broad, particularly across Real Estate, Banking, Energy, and Industrial stocks. VHM (-4.11%), BSR (-4.15%), PVT (-3.46%), and GAS (-3.30%) were among the notable decliners, while gains in GVR (+2.02%), MSN (+1.43%), and VGI (+3.99%) provided limited support.
- Market breadth ended with 81 advancers, 228 decliners, and 58 unchanged stocks.
- Market turnover decreased by 6.0% from the previous session to VND 16.68 trillion. The VN-Index closed at 1,775.09 points (-1.47%).

VN30 declines as selling pressure dominates (VN30 -1.16%)

- The basket recorded 4 gainers, 23 decliners, and 3 unchanged stocks.
- GVR (+2.02%), MSN (+1.43%), VPB (+0.23%), and VNM (+0.17%) were the only gainers.
- On the downside, BSR (-4.15%), VHM (-4.11%), and GAS (-3.30%) led the declines.

Sectors and stocks daily highlights

- VJC (-2.22%) signed a strategic cooperation agreement with Starlink to provide high-speed internet on its flights. In the initial phase, Starlink will be installed on 120 Vietjet aircraft, covering both domestic and international routes.

- MSR (+4.13%) announced that Elmet Group will acquire a 4.99% stake in the company and entered into long-term tungsten supply agreements. The partnership includes committed volumes of approximately 1,250 tonnes of WO_3 equivalent annually for more than eight years.
- Foreign investors recorded net selling of VND 915.78 billion. VHM (-4.11%) and VIC (-2.54%) faced notable net foreign selling pressure, while MSN (+1.43%) attracted notable net foreign buying interest.

【Disclaimer】

This material has been prepared by Japan Securities Co., Ltd. ("JSI") for the sole purpose of providing relevant information to investors. While JSI has made reasonable efforts to ensure the accuracy and completeness of the information contained herein, no representation or warranty, express or implied, is made as to its accuracy, completeness, or reliability. JSI accepts no liability for any errors or omissions, nor for any loss or damage arising from the use of this material. Investing in securities involves risks. Investors should carefully consider their investment objectives and risk tolerance before making any investment decisions. This document is provided for informational purposes only and does not constitute an offer or solicitation to buy or sell any securities mentioned herein in any jurisdiction. This report is confidential and intended solely for the recipient. It may not be reproduced, redistributed, or transmitted, in whole or in part, in any form or by any means, without the prior written consent of JSI.

For U.S. Persons Only:

Research report is a product of JSI ***under Marco Polo Securities 15a-6 chaperone service*** *which is the employer of the research analyst(s) who has prepared the research report. The research analyst(s) preparing the research report is/are resident outside the United States (U.S.) and are not associated persons of any U.S. regulated broker-dealer and therefore the analyst(s) is/are not subject to supervision by a U.S. broker-dealer, and is/are not required to satisfy the regulatory licensing requirements of FINRA or required to otherwise comply with U.S. rules or regulations regarding, among other things, communications with a subject company, public appearances and trading securities held by a research analyst account.*

Research reports are intended for distribution by only to "Major Institutional Investors" as defined by Rule 15a-6(b)(4) of the U.S. Securities and Exchange Act, 1934 (the Exchange Act) and interpretations thereof by U.S. Securities and Exchange Commission (SEC) in reliance on Rule 15a 6(a)(2). If the recipient of this report is not a Major Institutional Investor as specified above, then it should not act upon this report and return the same to the sender. Further, this report may not be copied, duplicated and/or transmitted onward to any U.S. person, which is not the Major Institutional Investor. In reliance on the exemption from registration provided by Rule 15a-6 of the Exchange Act and interpretations thereof by the SEC in order to conduct certain business with Major Institutional

Investors, JSI has entered into a chaperoning agreement with a U.S. registered broker-dealer, Marco Polo Securities Inc. ("Marco Polo").
Transactions in securities discussed in this research report should be effected through Marco Polo or another U.S. registered broker dealer.

Regulatory Information:
Japan Securities Co., Ltd. is a licensed securities firm regulated by the State Securities Commission (SSC) of Vietnam under Registration Number 129/GP-UBCK. JSI is a member of the Vietnam Stock Exchange (VNX), the Hanoi Stock Exchange (HNX), the Ho Chi Minh Stock Exchange (HOSE), and the Vietnam Securities Depository and Clearing Corporation (VSDC). Its registered office is located at Suite 701, Tower 1, Capital Place, 29 Lieu Giai, Ngoc Ha Ward, Hanoi, Vietnam.