DAILY NEWS – 23/09/2026

VN-Index pulled down by large-caps (VN-Index -0.84%)

- The VN-Index opened with a mixed performance across sectors, trading in a range-bound manner.
- In the morning session, the index traded in positive territory, supported by gains in the Banking sector, GEE (+6.62%), and GEX (-0.20%).
- In the afternoon session, while mid- and small-cap stocks advanced, declines in large-caps weighed on the overall market, pushing the index down towards the close. Vingroup-related stocks pulled back notably, including VIC (-3.20%), VHM (-1.73%), and VPL (-3.18%).
- Market breadth ended with 133 advancers, 174 decliners, and 62 unchanged stocks.
- Market turnover increased by 36.6% from the previous session to VND 17.7 trillion. The VN-Index closed at 1,801.65 points (-0.84%).

VN30 finished lower amid dominant selling pressure (VN30 -0.53%)

- The basket recorded 8 gainers and 22 decliners.
- VIC (-3.20%), VPL (-3.18%), SSB (-1.91%), and VHM (-1.73%) were among the decliners.
- Conversely, Banking stocks advanced, led by TCB (+2.63%), LPB (+2.16%), and HDB (+1.63%).

Sectors and stocks daily highlights

- F88 (-2.56%) successfully raised over VND 833.5 billion, representing 83.4% of its 2026 public bond issuance plan (totaling VND 1 trillion). The proceeds are expected to be allocated to core business operations in support of its 2026–2030 growth strategy.
- DCM (+1.62%) held its Extraordinary General Meeting of Shareholders, announcing a target revenue of VND 35 trillion by 2030 and plans to

expand from its traditional fertilizer business into industrial gases, chemicals, and biotechnology sectors.

- Foreign investors recorded net selling of VND 1,127.9 billion. VPB (-0.71%), ACB (-0.91%), and VHM (-1.73%) faced the strongest net foreign selling pressure, while no tickers attracted notable net buying interest.

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