DAILY NEWS – 22/09/2026

VN-Index rebounded on large-cap support (VN-Index +0.96%)

- The VN-Index began to fluctuate around the reference mark. Buying pressure remains dominant. However, pressure from the Banking and Oil & Gas sectors is quite significant.
- During the morning session, the VN-Index dropped sharply but rebounded on large-cap support. Real Estate led the market via VIC (+3.74%), VHM (+1.91%), VRE (+1.41%) and other keys like IDC (+1.20%), PDR (+2.17%), and KDH (+0.95%). Healthcare and Food & Beverage also followed with positive gains.
- The afternoon session saw a stronger uptrend despite relatively low liquidity, maintaining positive momentum until the close thanks to VIC (+3.74%) and MSN (+3.84%).
- Market breadth ended with 163 advancers, 127 decliners, and 79 unchanged stocks.
- Market turnover decreased by 25% from the previous session to VND 12,988 billion. The VN-Index closed at 1,816.93 points (+0.96%).

VN30 finished slightly up amid mixed performance (VN30 +0.62%)

- The basket recorded 16 gainers, 9 decliners, and 5 unchanged stocks.
- MSN (+3.84%), VIC (+3.74%), VHM (+1.91%), and SAB (+1.82) led the gainers.
- Conversely, SSB (-6.90%) was the most notable decliner, followed by Banks stocks such as ACB (-1.79%), VPB (-1.58%), and VJC (-1.52%).

Sectors and stocks daily highlights

- MSR (+6.94%) drew attention amid developments in the U.S. tungsten supply chain. Blue Moon Metals, together with The Elmet Group and EQ Resources, announced a US$150–175mn investment plan to restart the

Springer Tungsten Complex in Nevada. The mine and mill are targeted to resume production in 4Q27, followed by the APT plant in 2H28, highlighting growing U.S. efforts to strengthen domestic tungsten supply.

- MCH (+0.28%) revenue increased by 15% in the first eight months of 2026. Growth was supported by core brands including CHIN-SU, Nam Ngư and Omachi, alongside bottled beverages, personal and household care, and international business.
- Foreign investors recorded net buying of VND 63.92 billion. SBT (-0.44%) attracted the strongest net foreign buying interest, while no tickers faced notable net foreign selling pressure.

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