DAILY NEWS – 18/09/2026

VN-Index reverses early gains on late selling pressure (VN-Index -0.39%)

- The VN-Index opened firmly higher, with gains broadening across the market.
- During the morning session, buying momentum broadened, led by Financials, while Vingroup stocks also provided strong index support. The VN-Index closed the morning at 1,839.67 points (+0.93%), while Energy stocks moved against the broader market trend.
- In the afternoon session, earlier gains gradually narrowed before the VN-Index reversed sharply during the ATC session amid portfolio rebalancing activity. Selling pressure intensified across Banking stocks, including CTG (-3.66%), TCB (-3.16%), MBB (-3.21%), VPB (-2.66%), and ACB (-3.95%), sending the index from positive territory to close lower.
- Market breadth ended with 185 advancers, 130 decliners, and 67 unchanged stocks.
- Market turnover surged 44.2% from the previous session to VND 25.93 trillion. The VN-Index closed at 1,815.66 points (-0.39%).

VN30 declines as large-cap selling pressure prevails (VN30 -0.55%)

- The basket recorded 10 gainers, 17 decliners, and 3 unchanged stocks.
- SSB (+2.77%), STB (+2.62%), and VJC (+1.74%) were among the strongest gainers.
- On the downside, VPL (-5.03%), ACB (-3.95%), and CTG (-3.66%) led the declines.

Sectors and stocks daily highlights

- STB (+2.62%) appointed Board member Nguyen Xuan Vu as Vice Chairman of Sacombank for the 2022–2026 term, effective September 18, 2026.
- BAF (0.00%) appointed Nguyen Quoc Toan as Deputy CEO and established a wholly owned food-processing subsidiary in Gia Lai with VND 100 billion

in charter capital, as the company continues to expand its integrated Feed–Farm–Food operations.

- Foreign investors recorded net buying of VND 1,276.69 billion. HPG (+1.65%), PNJ (+0.00%), and SHB (+1.72%) attracted notable net foreign buying interest, while VIC (0.00%), TCB (-3.22%), and CTG (-3.66%) faced notable net foreign selling pressure.

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