DAILY NEWS – 27/08/2026

VN-Index edged up (VN-Index +0.56%)

- The VN-Index initially advanced on strong buying interest before fluctuating around the reference level as short-term profit-taking emerged.
- In range-bound morning trading, liquidity softened and selling pressure remained broad. Nevertheless, support from large-caps, including TCB (+1.94%), VPB (+2.43%) and Vingroup stocks, helped the VN-Index gain 1.34 points to close the morning session at 1,822.66 points.
- The afternoon session remained volatile and divergent around the reference level as investors turned more cautious ahead of the long holiday. Despite lower liquidity, capital flows continued to provide solid support for Blue-chip stocks.
- Market breadth ended with 117 advancers, 187 decliners, and 61 unchanged stocks.
- Market liquidity decreased by 19.6% from the previous session to VND 16 trillion. The VN-Index closed at 1,831.56 points (+0.56%).

VN30 recorded positive performance (VN30 +0.47%)

- The basket recorded 16 gainers, 12 decliners, and 2 unchanged stocks.
- VPL (+3.06%), VIC (+2.61%), and VPB (+2.43%) led the gainers.
- Conversely, TCX (-2.28%) was the most notable decliner.

Sectors and stocks daily highlights

- The auditors issued a qualified opinion on DGC's (-2.70%) 2026 semi-annual financial statements due to the ongoing indictment of key executives, which has not yet reached an official conclusion. Simultaneously, the company recorded a sharp decline in business results, with profits falling by 50.1% and operating cash flow remaining negative by over 240 billion VND.

- VPBank – VPB (+2.43%) has repurchased VND 500 billion worth of VPB12512 bonds ahead of schedule and plans to repurchase VND 2,800 billion worth of VPB12513 bonds, while also planning to increase its charter capital to VND 100,000 billion in Q3-Q4/2026.
- Foreign investors recorded net buying of VND 230.16 billion. TCB (+1.94%), HPG (+0.68%), and VPB (+2.43%) attracted the strongest net foreign buying interest, while VIX (-0.70%) faced notable net foreign selling pressure.

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