DAILY NEWS – 26/08/2026

VN-Index extends gains toward market close (VN-Index +1.67%)

- The VN-Index opened with balanced market breadth, fluctuating within a narrow range.
- During the morning session, the index traded above the psychological threshold of 1,800 points, but selling pressure on mid- and small-cap stocks dragged it back near its opening level.
- In the afternoon session, TCB (+6.87%) and VIC (+4.31%) led the market's strong surge toward the close. TCB gained following news that BNP Paribas and KB Kookmin Bank are in talks to acquire at least a 15% stake in the bank.
- Market breadth ended with 182 advancers, 125 decliners, and 68 unchanged stocks.
- Market liquidity increased by 7.0% from the previous session to VND 19.9 trillion. The VN-Index closed at 1,821.32 points (+1.67%).

VN30 leads market gain (VN30 +1.75%)

- The basket recorded 25 gainers, 2 decliners, and 3 unchanged stocks.
- TCB (+6.87%), VIC (+4.31%), and TCX (+3.60%) advanced by over 3%.
- On the down side, only VPL (-1.70%) and LPB (-0.40%) posted losses.

Sectors and stocks daily highlights

- SJS (+3.52%) approved a plan to raise VND 2 trillion by offering 200 million shares to existing shareholders at VND 10,000 per share, significantly below its market price. Proceeds will be allocated to a residential project in Hanoi with total investment of around VND 2.8 trillion, which has been stalled for over a decade.
- BCM (+6.98%) announced the establishment of a joint venture with partners, contributing nearly VND 437 billion, to invest in, construct, and

operate infrastructure for Phase 1 of the Vinh Lap Industrial Park, which has a total investment of over VND 9.7 trillion.

- Foreign investors recorded net selling of VND 25.2 billion. While foreign selling was not concentrated in any notable stocks, FPT (+2.69%) and TCB (+6.87%) attracted strong net buying interest.

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