



DAILY NEWS – 11/08/2026

VN-Index edges down under large-cap pressure (VN-Index -0.19%)

- VN-Index opened at 1,782.38, trading cautiously at heavy block deals weighed on the index while buying rotated into banking and real-estate names.
- The morning session showed cautious trading as the VN-Index moved within a narrow range, eventually closing up 2.81 points (+0.16%) at 1,779.58 points, led by Securities sector.
- The afternoon session saw large-cap stocks slide, with the large-cap names dropping 0.39% and erasing the morning's gains. Pressured by key tickers like GAS (-2.88%), VCB (-0.83%) and FPT (-0.84%).
- Market breadth ended with 162 advancers, 155 decliners, and 63 unchanged stocks.
- Market liquidity decreased 9.92% from the previous session to VND 16.0 trillion. The VN-Index closed at 1,773.41 points (-0.19%).

VN30 recorded negative performance (VN30 -0.14%)

- The basket recorded 8 gainers, 19 decliners, and 3 unchanged stocks.
- The index was pressured by prominent decliners such as GAS (-2.88%), BSR (-2.07%), SAB (-1.83%), CTG (-1.52%).
- Conversely, upward momentum was weak as only a few tickers like LPB (+2.68%), TCX (+2.00%) and VJC (+1.35%).

Sectors and stocks daily highlights

- The State Bank of Vietnam (SBV) has directed commercial banks to launch preferential credit packages starting August 2026, offering a loan interest rate discount of at least 1.0% per annum to support small and medium-sized enterprises (SMEs) and prioritized growth sectors.

- PetroVietnam Technical Services Corporation – PVS (+0.00%) has approved a plan to issue over 102 million shares as a 20% stock dividend for 2025, which is projected to raise its charter capital to over VND 6,137 billion.
- Foreign investors recorded a net selling value of VND 770.88 billion. TCB (-1.12%), VHM (+0.70%) and FPT (-0.84%) faced the largest net selling pressure, while no notable stocks attracted the net buying interest.

【Disclaimer】

This material has been prepared by Japan Securities Co., Ltd. ("JSI") for the sole purpose of providing relevant information to investors. While JSI has made reasonable efforts to ensure the accuracy and completeness of the information contained herein, no representation or warranty, express or implied, is made as to its accuracy, completeness, or reliability. JSI accepts no liability for any errors or omissions, nor for any loss or damage arising from the use of this material. Investing in securities involves risks. Investors should carefully consider their investment objectives and risk tolerance before making any investment decisions.

This document is provided for informational purposes only and does not constitute an offer or solicitation to buy or sell any securities mentioned herein in any jurisdiction. This report is confidential and intended solely for the recipient. It may not be reproduced, redistributed, or transmitted, in whole or in part, in any form or by any means, without the prior written consent of JSI.

For U.S. Persons Only:

*Research report is a product of JSI **under Marco Polo Securities 15a-6 chaperone service** which is the employer of the research analyst(s) who has prepared the research report. The research analyst(s) preparing the research report is/are resident outside the United States (U.S.) and are not associated persons of any U.S. regulated broker-dealer and therefore the analyst(s) is/are not subject to supervision by a U.S. broker-dealer, and is/are not required to satisfy the regulatory licensing requirements of FINRA or required to otherwise comply with U.S. rules or regulations regarding, among other things, communications with a subject company, public appearances and trading securities held by a research analyst account.*

Research reports are intended for distribution by only to "Major Institutional Investors" as defined by Rule 15a-6(b)(4) of the U.S. Securities and Exchange Act, 1934 (the Exchange Act) and interpretations thereof by U.S. Securities and Exchange Commission (SEC) in reliance on Rule 15a 6(a)(2). If the recipient of this report is not a Major Institutional Investor as specified above, then it should not act upon this report and return the same to the sender. Further, this report may not be copied, duplicated and/or transmitted onward to any U.S. person, which is not the Major Institutional Investor. In reliance on the exemption from registration provided by Rule 15a-6 of the Exchange Act and interpretations thereof by the SEC in order to conduct certain business with Major Institutional Investors, JSI has entered into a chaperoning agreement with a U.S. registered broker-dealer, Marco Polo Securities Inc. ("Marco Polo").

Transactions in securities discussed in this research report should be effected through Marco Polo or another U.S. registered broker dealer.

Regulatory Information:

Japan Securities Co., Ltd. is a licensed securities firm regulated by the State Securities Commission (SSC) of Vietnam under Registration Number 129/GP-UBCK. JSI is a member of the Vietnam Stock Exchange (VNX), the Hanoi Stock Exchange (HNX), the Ho Chi Minh Stock Exchange (HOSE), and the Vietnam Securities Depository and Clearing Corporation (VSDC). Its registered office is located at Suite 701, Tower 1, Capital Place, 29 Lieu Giai, Ngoc Ha Ward, Hanoi, Vietnam.