DAILY NEWS – 10/08/2026

VN-Index edges up on broad-based gains (VN-Index +0.49%)

- VN-Index opened with slight gains but quickly reversed into negative territory, weighed down by Vingroup tickers.
- During the morning session, capital inflows into previously declining mid- and small-cap stocks helped push the overall market higher.
- The afternoon session saw large-cap stocks, particularly in the banking sector, advance to further extend the index's gains. However, as VIC (-3.02%) expanded its losses, the index closed with only a modest gain.
- Market breadth ended with 245 advancers, 88 decliners, and 47 unchanged stocks.
- Market liquidity decreased 1.7% from the previous session to VND 17.8 trillion. The VN-Index closed at 1,776.77 points (+0.49%).

VN30 recorded positive performance (VN30 +0.74%)

- The basket recorded 24 gainers, 4 decliners, and 2 unchanged stocks.
- GAS (+6.97%) and GVR (+6.89%) hit ceiling prices for the second consecutive session, followed by gains in TCB (+5.56%).
- Conversely, only VIC (-3.02%), VHM (-1.92%), LPB (-1.13%), and VPL (-0.63%) registered declines.

Sectors and stocks daily highlights

- DatvietVAC expects performance expansion in the second half of the year, as 6 out of its 8 planned concerts are concentrated in H2, with plans to conduct an IPO at VND 54,800 per share within this year.
- PNJ (-0.14%) announced that it has completed an additional payment of approximately VND 10.97 billion, including value-added tax and late payment interest, in response to tax deficiencies identified by the Government Inspectorate.

- Foreign investors recorded a net selling value of VND 267.3 billion. TCB (+5.56%) and VHM (-1.92%) faced the largest net selling pressure, while DMX (+4.88%) attracted the strongest net buying interest.

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