# DAILY NEWS – 07/08/2026

## VN-Index edges up (VN-Index +0.19%)

- VN-Index opened in negative territory, weighed down by the previous session's losses.
- During the morning session, widespread gains across state-owned enterprise (SOE) stocks—spanning consumer goods, industrial real estate, rubber, and oil & gas—helped the index recover its upward momentum and maintain a positive stance through the close.
- The afternoon session sustained the morning's gains, effectively offsetting selling pressure on Vingroup tickers.
- Market breadth ended with 164 advancers, 139 decliners, and 62 unchanged stocks.
- Market liquidity increased 19.86% from the previous session to VND 18.1 trillion. The VN-Index closed at 1,768.06 points (+0.19%).

## VN30 delivered mix performance (VN30 +0.44%)

- The basket recorded 18 gainers, 10 decliners and 2 unchanged stocks.
- GAS (+6.88%), GVR (+6.82%) hit ceiling prices, leading the market alongside VNM (+5.08%) and BSR (+4.59%).
- Conversely, VHM (-5.32%), VPL (-2.35%), VIC (-1.74%), MBB (-1.38%), and SSB (-0.99%) registered the sharpest declines.

## Sectors and stocks daily highlights

- State-owned enterprises (SOEs) emerged as the main market driver during the August 7, 2026 session, attracting substantial capital inflows. Buying momentum followed Deputy Prime Minister Nguyen Van Thang's signing of Decision No. 40/2026/QD-TTg on August 5, 2026, which established new criteria for classifying and restructuring state ownership in SOEs and state-invested entities.

- Hoang Anh Gia Lai International Investment Joint Stock Company (Ticker: HGI), a subsidiary of HAGL (HAG), finalized its IPO timeline to offer 18.8 million shares at VND 60,600 per share. The company expects to raise over VND 1.139 trillion to service debt and fund raw material purchases.
- Foreign investors recorded a net selling value of VND 105.47 billion. VHM (-5.32%), TCB (+1.71%), VPB (-0.60%), VIC (-1.74%) faced the largest net selling pressure, while DMX (+2.44%), VNM (+5.08%), CTG (+3.67%) attracted buying interest from investors.

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