DAILY NEWS – 05/08/2026

VN-Index lost momentum towards the end of the session (VN-Index -0.04%)

- VN-Index opened in positive territory and started the trading session with buying interest dominating.
- During the morning session, the Oil & Gas sector declined, while Banking, Financial Services, and Real Estate sectors gained, keeping the index in positive territory. Mid-cap stocks, in particular, saw notable gains.
- The afternoon session saw selling pressure, likely driven by profit-taking, which pushed the index down towards the market close.
- Market breadth ended with 125 advancers, 189 decliners, and 57 unchanged stocks.
- Market liquidity increased by 12.7% from the previous session to VND 20.4 trillion. The VN-Index closed at 1,776.46 points (-0.04%).

VN30 faced prevailing selling pressure (VN30 -0.54%)

- The basket recorded 6 gainers, 18 decliners, and 6 unchanged stocks.
- TCX (-2.58%), MSN (-1.75%), and FPT (-1.68%) led the declines.
- On the flip side, VIC (+0.92%) and GAS (+0.86%) posted slight gains.

Sectors and stocks daily highlights

- DPG (-1.29%) secured a major contract for a section of the Quy Nhon – Pleiku Expressway project. The contract covers the construction of the roadbed, road surface, drainage systems, and traffic monitoring and control systems.
- DXG (-0.92%) decided to terminate investments in two uncommenced urban development projects in Can Tho City and Phu Tho Province, with a total estimated investment of approximately VND 6.2 trillion. The company is prioritizing mid-to-high-end projects that offer real demand, strong sales potential, and stable liquidity.

- Foreign investors recorded net buying of VND 498.8 billion. VHM (+0.07%), VIC (+0.92%), MBB (-0.41%), and PNJ (+6.91%) attracted net inflows, while no stock saw significant net outflows.

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