DAILY NEWS – 21/07/2026

VN-Index extended yesterday's losses (VN-Index -0.74%)

- VN-Index opened lower, extending the previous session's weakness as buying interest remained subdued and investors stayed on the sidelines.
- During the morning session, performance diverged across cyclical sectors. Oil & Gas, Personal Goods, Utilities ranked as the top decliners under profit-taking and portfolio rebalancing pressure. Conversely, Steel (HPG, NKG), Chemicals (DCM, GVR), and Banking (LPB, STB) outperformed and provided support to the index, backed by solid foreign net buying.
- Selling pressure intensified in the afternoon session, pushing the market further into negative territory. PNJ (-6.95%), CTS (-7.00%), and TCM (-6.86%) all hit their daily lower limits on relatively strong liquidity. Notably, PNJ (-6.95%) fell to its lowest level in six years.
- Market breadth ended with 104 advancers, 196 decliners, and 71 unchanged stocks.
- Market liquidity increased 17.96% compared to the previous trading session to VND 23.0 trillion. VN-Index closed at 1,730.56 points (-0.74%).

VN30 weakened further in afternoon (VN30 -0.32%)

- The basket recorded 9 advancers, 16 decliners, and 5 unchanged stocks.
- GAS (-6.98%), BSR (-6.49%), PLX (-4.81%) and FPT (-3.43%) were among the largest decliners.
- On the upside, SSI (+2.20%), LPB (+2.06%), VPB (+1.40%), and HPG (+0.97%) posted gains.

Sectors and stocks daily highlights

- The securities sector reported strong earnings growth in H1 2026, with notable performances from leading brokerage firms including SSI (+2.20%), DSE (-2.04%), and SHS (+0.00%).

- After just eight years of operation, Thuan An Paper – Ticker: TAH (+40.00%) officially listed its 270 million shares on UPCoM on July 21. The company entered the public market following a breakthrough year in 2025, with revenue increasing 53% YoY and net profit surging nearly ninefold. Building on this momentum, management has set ambitious growth targets for 2026.
- Foreign investors were net buyers, recording net purchases of VND 19.2 billion. SHB (-0.00%) attracted the strongest foreign inflows, while VIC (-1.23%) and FPT (-3.43%) saw the largest net foreign sold.

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