VN-Index failed to reclaim the 1,800-point (VN-Index -0.93%)

- Following yesterday afternoon's rebound, the VN-Index edged lower during the morning session as investors remained cautious.
- During the morning session, market breadth worsened spread across various sectors. The Oil & Gas, Chemicals, and Travel & Leisure sectors posted the steepest losses. On the positive side, the Media sector temporarily led the market, driven by a handful of stocks, including SGT (+2.56%), FOX (+2.12%), VNZ (+1.64%).
- In the afternoon session, sector performance remained largely unchanged with selling pressure continuing to dominate across the market. In contrast, the Consumer outperformed the market, with VVS (+6.91%) hitting the daily limit, alongside VNM (+4.98%) and PNJ (+5.13%).
- Market breadth ended with 95 advancers, 216 decliners, and 55 unchanged stocks.
- Market liquidity declined by 39.62% compared to the previous trading session at VND 11.6 trillion. VN-Index closed at 1,787.45 points (-0.93%).

VN30 mostly ended in negative territory (VN30 -0.52%)

- The basket recorded 5 advancers, 23 decliners, and 2 unchanged stocks.
- VNM (+4.98%), STB (+2.37%), LPB (+1.73%) and SAB (+1.19%) were among the top gainers.
- BSR (-4.23%), SSI (-3.00%), VPL (-2.56%) and VRE (-2.00%) were the largest decliners.

Sectors and stocks daily highlights

- Oil & Gas sector came under selling pressure, led by BSR (-4.23%), PLX (-1.95%), GAS (-1.55%), following an approximately 1% decline in global crude oil prices during today's trading session.

- EVS (+8.47%) posted a strong turnaround in Q2/2026, reporting net profit of VND 243 billion. As a result, 1H2026 cumulative net profit reached VND 46 billion, up 410% YoY.
- Foreign investors recorded a net sold value of VND 674.42 billion. Selling activity was relatively broad-based, with no single stock experiencing particularly large net outflows. On the buying side, VNM (+4.98%) attracted notable foreign inflows.

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