DAILY NEWS – 16/07/2026

VN-Index reclaimed the 1,800-point level (VN-Index +1.24%)

- VN-Index opened lower and extended its losses throughout the morning, dropping more than 16 points to around 1,765 amid broad-based weakness.
- Selling pressure was widespread across Financials, Real Estate, Consumer, Materials, and Energy stocks. Banking heavyweights, together with BSR (-1.14%), HPG (-0.89%), and FPT (+1.80%), were the main drags on the index, while VHM (+5.00%) and several Banking stocks provided limited support.
- Bargain-hunting demand strengthened in the afternoon, particularly in Vingroup-related and Banking stocks. On the futures expiry day, buying momentum accelerated toward the close, helping the VN-Index reverse earlier losses and reclaim the 1,800-point level with improved market liquidity.
- The market closed with 141 advancers, 157 decliners, and 64 unchanged stocks.
- Market liquidity increased by 24.4% from the previous session to VND 19.3 trillion. The VN-Index closed at 1,804.24 points (+1.24%).

VN30 rebounded broadly (VN30 +1.34%)

- The basket recorded 22 gainers, 5 decliners, and 3 unchanged stocks.
- VHM (+5.00%) led the gains, followed by HDB (+3.04%), STB (+2.87%), ACB (+2.81%), and VIC (+2.76%).
- All five decliners were BSR (-1.14%), HPG (-0.89%), BID (-0.51%), PLX (-0.42%), and GAS (-0.26%).

Sectors and stocks daily highlights

- HOSE announced the revised VN30 constituents for the July 2026 review. MCH (-0.14%) and TCX (+1.64%) will be added to the index, replacing PLX (-0.42%) and TPB (+0.65%). The new basket will take effect on 3 August 2026.
- BFC (+0.91%) announced a VND 200 billion cash dividend plan after reporting 1H2026 earnings that reached 79% of its full-year profit target.
- Foreign investors recorded net selling of VND 24.5 billion. PNJ (-6.30%) and SSI (+1.21%) were the most heavily net sold, while VIC (+2.76%), ACB (+2.81%), and VHM (+5.00%) attracted the strongest net buying.

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