DAILY NEWS – 15/07/2026

VN-Index dropped below 1,800 points (VN-Index -1.36%)

- VN-Index opened in negative territory and soon fell below the 1,800 point threshold.
- Selling pressure intensified during the morning session, led by large-cap stocks—particularly the Vingroup-related stocks—which dragged the index further down.
- Broad-based selling spread across small and mid-cap stocks in the afternoon session amid subdued buying interest, with the Technology and Personal & Household Goods sectors posting the steepest declines.
- Market breadth ended the session with 70 advancers, 240 decliners, and 47 unchanged stocks.
- Market liquidity increased 8.4% from the previous session to VND 15.5 trillion. The VN-Index closed at 1,782.12 points (-1.36%).

VN30 plunged across the board (VN30 -1.54%)

- The basket recorded 2 gainers, 25 decliners, and 3 unchanged stock.
- FPT (-4.98%), VHM (-3.41%), SSI (-3.33%), BSR (-3.31%), and VRE (-3.13%) all fell by more than 3%.
- On the upside, only ACB (+1.09%) and VNM (+0.36%) managed to post gains.

Sectors and stocks daily highlights

- MWG (-0.78%) reported 1H2026 revenue of VND 95.3 trillion (+29.4% YoY). Of this, its mobile phone and consumer electronics chain, Dien May Xanh, contributed VND 65.1 trillion (+31.0% YoY), accounting for approximately 68% of the total.
- TPB (-1.29%) recorded over VND 4.668 trillion in pre-tax profit for 1H2026, completing approximately 45% of its annual target.

- Foreign investors recorded net selling of VND 980.2 billion. FPT (-4.98%) and PNJ (-6.93%) were heavily sold, while HPG (-0.44%) emerged as the top net-bought stock.

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