DAILY NEWS – 13/07/2026

VN-Index selling accelerated near the close (VN-Index -1.52%)

- VN-Index opened in negative territory as investor sentiment deteriorated following the escalation of Middle East geopolitical tensions.
- During the morning session, while the Oil & Gas sector recorded gains, Real Estate and Banking stocks fell and weighed down the market.
- Broad-based selling expanded across most sectors in the afternoon session, leading to widespread declines. Media, Personal & Household Goods, and Automobiles & Parts led the losses.
- Market breadth ended with 52 advancers, 271 decliners, and 48 unchanged stocks.
- Market liquidity increased by 22.0% compared to the previous trading session to VND 21.8 trillion. VN-Index closed at 1,800.54 points (-1.52%).

VN30 suffered widespread declines (VN30 -1.57%)

- The basket recorded 3 advancers, 27 decliners.
- Most constituents declined, led by SHB (-4.18%), SSB (-3.69%), GVR (-3.59%) and SSI (-3.39%).
- Conversely, BSR (+0.98%), VPL (+0.73%) and GAS (+0.27%) were the only three stocks to close in positive territory.

Sectors and stocks daily highlights

- ACV (+0.94%) reported a 1H2026 pre-tax profit of VND 5.86 trillion, fulfilling 83.6% of its full-year target, driven by an increase in passenger volume and cargo throughput.
- DatVietVAC announced plans for an IPO of approximately 11.15 million shares, representing around 11% of its outstanding shares. The offering price is set at VND 54,800 per share, with the execution expected within this year.

- Foreign investors recorded a net selling value of VND 254.8 billion, with CTG (-3.26%), HPG (-2.40%) and VPB (-1.12%) leading net sales, while VHM (-2.72%) was the most net purchased stock.

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