



## DAILY NEWS – 10/07/2026

### VN-Index remained in negative territory (VN-Index -0.67%)

- VN-Index opened slightly higher, supported by gains in Banking and Real Estate stocks, before reversing into negative territory as selling pressure intensified.
- Market breadth deteriorated throughout the morning, with declines broadening across most sectors. Financials, Industrials and Communication Services led the losses, while VIC (+0.90%), VNM (+1.62%) and LPB (+1.91%) provided limited support.
- VN-Index remained under pressure in the afternoon session, with broad-based selling in large-cap stocks dragging the index lower. Despite strong foreign net buying, gains in a handful of blue chips were insufficient to offset widespread declines.
- Market breadth ended with 86 advancers, 212 decliners, and 65 unchanged stocks.
- Market liquidity increased by 16.5% compared to the previous trading session to VND 17 trillion. VN-Index closed at 1,828.34 points (-0.67%).

### VN30 remained under selling pressure (VN30 -0.82%)

- The basket recorded 5 advancers, 23 decliners, and 2 unchanged stocks.
- LPB (+1.91%), SSB (+1.88%), VNM (+1.62%), VIC (+0.90%) and MBB (+0.20%) were the only five stocks to close in positive territory within the VN30 basket.
- BSR (-3.23%), GVR (-2.86%) and MWG (-2.42%) led the declines.

### Sectors and stocks daily highlights

- REE (-0.42%) estimated 1H2026 NPAT at VND 1.3–1.5tn and approved a leadership transition, with longtime Chairwoman Nguyen Thi Mai Thanh stepping down while remaining Chair of the Strategy Committee.

- GIL (-6.58%) hit the floor after a U.S. court dismissed its lawsuit against Amazon with prejudice, citing fabricated evidence and allowing Amazon to seek reimbursement of legal fees.
- Foreign investors recorded a net buying value of VND 1,374.59 billion, with VIC (+0.90%) and VNM (+1.62%) leading net purchases and no highly distinct outliers on the selling side.

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