



DAILY NEWS – 09/07/2026

VN-Index closed in negative territory (VN-Index -0.70%)

- VN-Index opened with the index fluctuating beneath the reference baseline.
- During the morning session, market breadth worsened early on as red color spread across various sectors, except for the Oil & Gas sector.
- In the afternoon session, the market totally lacked upward drivers. Financial and real estate heavyweights were continuously offloaded, pushing the index down heavily to close at its lowest intraday level. Minor attempts from STB (0.14%), VJC (+0.07%), and VIC (+0.14%) failed to mitigate the broad markdown.
- Market breadth ended with 92 advancers, 206 decliners, and 66 unchanged stocks.
- Market liquidity declined by 14.80% compared to the previous trading session at VND 14.6 trillion. VN-Index closed at 1,840.70 points (-0.70%).

VN30 faced selling pressure (VN30 -0.57%)

- The basket recorded 7 advancers, 19 decliners, and 4 unchanged stocks.
- BSR (+4.98%), GAS (+2.94%), PLX (+2.13%) and ACB (+0.44%) were among the top gainers.
- SSB (-2.74%), VPB (-1.80%) and TCB (-1.78%) were the largest decliners.

Sectors and stocks daily highlights

- The Oil & Gas sector emerged as the brightest spot of the day, defying the broad-market correction and attracting strong speculative money. News surrounding US-Iran tensions quickly spread, driving global oil prices higher and giving an immediate boost to the entire petroleum complex.
- VCG (+0.48%) attracted attention from buyers following the consortium of Vinaconex and Vinaconex 1 officially broke ground on a prime office and residential complex covering nearly 2,700m² on golden land in Hanoi.

- Foreign investors recorded a net sold value of VND 463.22 billion, with no highly distinct outliers in the buying or selling columns.

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