



DAILY NEWS – 08/07/2026

VN-Index extended its gains (VN-Index +0.29%)

- VN-Index opened lower as the decline in Vingroup-related stocks weighed on the market, despite gains in the Oil & Gas sector.
- The index rebounded into positive territory during the morning session, driven by an upward move in Vingroup-related shares and the Financial sector.
- In the afternoon session, buying pressure expanded to mid- and small-cap stocks, lifting a wide range of sectors and allowing the index to maintain its gains until the close.
- Market breadth recorded 172 advancers, 128 decliners, and 76 unchanged stocks.
- Market liquidity rose 4.9% to VND 17.2 trillion. The VN-Index closed at 1,853.70 points (+0.29%).

VN30 witnessed dominant buying pressure (VN30 +0.13%)

- The basket recorded 19 gainers, 8 decliners, and 3 unchanged stocks.
- BSR (+3.51%), VPL (+1.94%), and MWG (+1.68%) posted solid gains.
- On the downside, FPT (-1.50%), LPB (-1.30%), and VRE (-1.10%) fell by more than 1%.

Sectors and stocks daily highlights

- BSR (+3.51%) announced its 2Q2026 financial results, reporting net revenue of VND 100.92 trillion (+47% YoY) and after-tax profit of VND 12.64 trillion (up 7x YoY). The after-tax profit exceeded the full-year target by 5.8 times.
- The Hai Phong City Tax Department issued a decision to temporarily bar the Chairwoman of VPG (-7.00%) from leaving the country due to tax arrears. The company has failed to pay approximately VND 86 billion in taxes for more than 120 days past the deadline.

- Foreign investors were net sellers with total net outflows of VND 556.8 billion today. PNJ (+2.36%) and MSN (+0.58%) were the most heavily net sold stocks, while VNM (+1.09%) and MBB (+0.97%) recorded large net buying instead.

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