



DAILY NEWS – 07/07/2026

VN-Index halted its losing streak (VN-Index +0.26%)

- VN-Index opened in a sideways trend with mixed sector performance, as Real Estate stocks edged lower while Banks provided support to the market.
- Selling pressure intensified by mid-morning, with declines spreading across a wide range of sectors.
- The market gradually recovered in the afternoon session and closed near its intraday high.
- Market breadth recorded 169 advancers, 140 decliners, and 58 unchanged stocks.
- Market liquidity fell 26.8% to VND 16.4 trillion. The VN-Index closed at 1,848.25 points (+0.26%).

VN30 recovered toward the close (VN30 +0.24%)

- The basket recorded 16 gainers, 9 decliners, and 5 unchanged stocks.
- LPB (+4.87%) and BSR (+3.19%) posted the strongest gains.
- On the downside, MSN (-2.70%) and VHM (-2.60%) extended their declines.

Sectors and stocks daily highlights

- HAH (+0.97%) plans to inject an additional VND 193.3 billion into Hai An Green Shipping Lines Co., Ltd. to provide matching capital for the construction of two new container vessels.
- DPM (+1.12%) reported strong operating results for 1H2026. Total fertilizer and chemical output was estimated at approximately 551.5 thousand tonnes. Phu My Urea production reached an estimated 434.3 thousand tonnes (106% of the six-month target), Phu My NPK output totaled 111.2 thousand tonnes (126% of target), and UFC85 production reached 6 thousand tonnes (130% of target).

- Foreign investors were marginal net buyers with net inflows of VND 15.3 billion today. MCH (-1.01%) was the most heavily net bought stock, while VHM (-2.60%) recorded the largest net selling.

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