



DAILY NEWS – 06/07/2026

VN-Index dropped toward the close (VN-Index -1.00%)

- VN-Index opened in positive territory, driven by the real estate and banking sectors which continued to lead the market.
- During the morning session, large-cap stocks such as VHM (+1.65%) and FPT (+0.97%) remained relatively firm, while mid- and small-cap stocks faced downward pressure.
- The afternoon session saw the index slide into negative territory toward the end of trading, weighed down by significant declines in the oil & gas sectors.
- Market breadth ended with 58 advancers, 267 decliners, and 48 unchanged stocks.
- Market liquidity surged by 43.6% to VND 22.4 trillion. VN-Index closed at 1,843.50 points (-1.00%).

VN30 closed in the red (VN30 -0.57%)

- The basket recorded 6 advancers, 22 decliners, and 2 unchanged stocks.
- BSR (-4.86%), GVR (-4.62%), and PLX (-3.97%) were among the largest decliners.
- Conversely, VHM (+1.65%), FPT (+0.97%), and HDB (+0.93%) managed to post gains.

Sectors and stocks daily highlights

- PNJ (-6.98%) hit the floor price for the second consecutive trading session; despite holding an investor meeting today following the arrest of a subsidiary's director, investor anxiety remained high.
- PC1 (-6.59%) was ordered by regulatory authorities to recall a VND 900 billion bond issuance after a conclusion was reached that a portion of the funds raised via private placement was misused to repay short-term loans, contrary to the original disclosed purpose.

- Foreign investors recorded a net sold value of VND 2,786.9 billion. VIC (0.00%) topped the net-sold list with the most significant outflow, while FPT (+0.97%) emerged as the top net-bought stock.

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