



DAILY NEWS – 03/07/2026

VN-Index closed in negative territory (VN-Index -0.23%)

- VN-Index opened with the index fluctuating beneath the reference baseline.
- During the morning session, market breadth shifted decisively in favor of the bears, with negative red territory enveloping almost every major sector. The most notable downward is PNJ (-6.97%) following corporate prosecution news.
- The afternoon session remained highly lackluster with minimal liquidity expansion, reflecting a persistent wave of caution. Despite that, securities stocks accelerated aggressively to secure their spots as the day's absolute outperforming cluster, namely ORS (6.93%), VDS (6.71%), BVS (5.63%).
- Market breadth ended with 107 advancers, 202 decliners, and 57 unchanged stocks.
- Market liquidity declined by 9.17% compared to the previous trading session at VND 15.6 trillion. VN-Index closed at 1,862.08 points (-0.23%).

VN30 faced selling pressure (VN30 -0.32%)

- The basket recorded 6 advancers, 20 decliners, and 4 unchanged stocks.
- VJC (+2.01%), HDB (+1.32%), SSI (+0.92%) and VHM (+0.80%) were among the top gainers.
- GAS (-2.59%), LPB (-2.11%) and PLX (-1.75%) were the largest decliners.

Sectors and stocks daily highlights

- SHN (+9.68%) hit the 8th daily ceiling price directly followed official filings showing that An Binh Securities – ABW (+5.47%) acquired shares.
- HDB (+1.32%) remained a focal point after latest projections forecasting the bank's Q2 2026 pre-tax profit to reach VND 6,151 billion, a 31% increase YoY.

- Foreign investors recorded a net sold value of VND 807.41 billion. While no stock recored notable net buying value, TCB (-0.74%) topped the net-sold list across the entire market with an outflow value of VND 90 billion.

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