



DAILY NEWS – 02/07/2026

VN-Index closed almost unchanged (VN-Index -0.05%)

- VN-Index opened slightly higher amid divergence across sectors.
- During the morning session, in stark contrast to yesterday's trading, VIC (+1.47%) and VHM (+1.14%) advanced, while the banking sector declined, capping the market's upside potential.
- In the afternoon, a similar trend persisted. Towards the close, selling pressure became dominant across a wide range of stocks, forcing the index to end the session in negative territory.
- Market breadth ended with 122 advancers, 164 decliners, and 77 unchanged stocks.
- Market liquidity remained almost flat compared to the previous trading session at VND 17.2 trillion. VN-Index closed at 1,866.35 points (-0.05%).

VN30 faced selling pressure (VN30 -0.21%)

- The basket recorded 5 advancers, 20 decliners, and 5 unchanged stock.
- Many stocks declined, including BSR (-2.16%), LPB (-1.88%), and TPB (-1.49%).
- Only VIC (+1.47%), VHM (+1.14%), VNM (+0.54%), SAB (+0.52%), and VIB (+0.30%) booked gains.

Sectors and stocks daily highlights

- F88 (0.00%) received approval from the SSC for a public offering of over 22 million shares at an expected price of VND 71,000 per share. Through this issuance, the company expects to raise VND 1,562 billion.
- MZG (+1.97%), a paper manufacturing company, successfully moved its listing from UPCoM to HOSE today. The company primarily uses 100% recycled paper as input material, and domestic environmental policies are highly expected to support its business operations going forward.

- Foreign investors recorded a net buy value of VND 439.3 billion. While no stock experienced a standout net selling value, VIC (+1.47%) was the most actively net-bought stock.

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