



DAILY NEWS – 30/06/2026

VN-Index edged higher (VN-Index +0.27%)

- VN-Index opened near the reference level as investors remained cautious despite broadly positive market breadth, with gains across many stocks offset by mixed performance among heavyweight names.
- During the morning session, Financial, Industrial and Real Estate stocks outperformed, with Brokerage stocks leading gains within the Financial sector and GEX (+3.45%), PC1 (+4.05%) and GEE (0.00%) supporting Industrials. Meanwhile, Consumer Staples remained the weakest sector, while Banking stocks traded mixed.
- In the afternoon, buying interest improved as Vingroup-related stocks broadly rebounded, with VIC (+1.29%), VHM (+1.00%) and VRE (+1.06%) all closing higher, helping lift the VN-Index into positive territory despite continued weakness in Consumer Staples, Energy and Information Technology stocks.
- Market breadth ended with 146 advancers, 148 decliners, and 74 unchanged stocks.
- Market liquidity increased by approximately 11.4% to VND 19.4 trillion on HOSE. VN-Index closed at 1,860.01 points (+0.27%).

VN30 traded sideways amid mixed performance among blue chips (VN30 -0.43%)

- The basket recorded 14 advancers, 14 decliners, and 2 unchanged stocks.
- TPB (+1.53%), VPL (+1.47%) and VIC (+1.29%) were among the notable gainers, helping offset weakness in other large-cap stocks.
- VNM (-2.32%), LPB (-2.19%), HPG (-1.48%) and STB (-1.47%) were the largest decliners.

Sectors and stocks daily highlights

- GEL (+0.63%) estimated 1H2026 pre-tax profit of approximately VND 980 billion, equivalent to around 85% of its full-year target. Management also reaffirmed that Gia Binh Airport is expected to complete Phase 1 in 1H2027 and commence commercial operations by the end of 2028.
- MCH (+2.29%) officially became eligible for margin trading on HOSE after meeting the exchange's listing requirements, allowing the stock to be purchased using margin financing.
- Foreign investors recorded a net sell value of VND 1,037.34 billion. VPB (-0.18%) was the most heavily net-sold stock, followed by FPT (-0.28%), VNM (-2.32%) and HPG (-1.48%). On the buying side, VIC (+1.29%), GEX (+3.45%) and VCB (+0.32%) attracted the strongest foreign inflows.

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