



DAILY NEWS – 26/06/2026

VN-Index reverses late to close in positive territory (VN-Index +0.47%)

- VN-Index opened the morning session with the index fluctuating primarily underneath the reference baseline as investor sentiment turned cautious.
- During the morning session, substantial corrections in major financial heavyweights including LPB (-5.36%), HDB (-0.78%) exerted severe cumulative downward pressure on the main basket.
- The afternoon session faced a mixed signal of red and green in sectors. The Real Estate sector emerged as the market's top performer, followed by Consumer and Industrials.
- Market breadth ended with 128 advancers, 198 decliners, and 42 unchanged stocks.
- Market liquidity is estimated to be around VND 16.1 trillion as the same as yesterday. The VN-Index closed at 1,871.91 points (+0.47%).

VN30 showed mixed performance (VN30 +0.20%)

- The basket breadth consisting of 17 stocks advanced, 11 declined, and 2 remained unchanged.
- Top gainers included SSB (+5.92%), VHM (3.51%), STB (+2.08%) and MWG (+1.68%).
- The largest decliners were LPB (-5.36%), GVR (-3.02%), BSR (-1.42%) and PLX (-1.21%).

Sectors and stocks daily highlights

- VPL (+1.02%) successfully secured a USD 255 million private credit facility from prominent international funds, including SeaTown Holdings (backed by Singapore's Temasek) and the Oman Investment Authority (OIA) through its Vietnam-Oman Investment (VOI) framework.
- SAS (+2.09%) approved a record-high cash dividend payout of 46.24% (equivalent to VND 4,624 per share). This historic payout follows an

exceptional FY2025 performance, where pre-tax profit soared 67% YoY to VND 844 billion.

- Foreign investors recorded a total net buy value of VND 338.31 billion. VHM (+3.51%) and FPT (+1.33%) were among the most net buy stocks. On the flip side, there was no notable net foreign sold.

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