



## DAILY NEWS – 25/06/2026

### VN-Index came under correction pressure (VN-Index -0.80%)

- VN-Index opened under pressure from Real Estate and Oil & Gas stocks, following the sharp decline in global oil prices.
- The market showed clear divergence, with Banking and Securities stocks remaining resilient, while Real Estate and Oil & Gas sectors continued to face weakness.
- This trading pattern persisted throughout the day amid relatively subdued liquidity.
- Market breadth included 119 advancers, 177 decliners, and 69 unchanged stocks.
- Market liquidity continued to decline, falling 11.1% to VND 16.1 trillion. The VN-Index closed at 1,863.07 points (-0.80%).

### VN30 dominated by sellers (VN30 -0.28%)

- The basket recorded 18 decliners, 8 gainers, and 4 unchanged stocks.
- The biggest losers were BSR (-3.72%), VPL (-2.87%), and VIC (-2.39%).
- On the upside, TCB (+2.77%) and VJC (+2.20%) led the gainers.

### Sectors and stocks daily highlights

- ELC (+0.92%) completed the acquisition of an 80% stake in GSS Holdings Investment JSC, officially making the company a subsidiary. GSS Holdings primarily operates in the investment consulting sector.
- VHM (-1.94%) plans to issue up to VND 15 trillion in bonds to finance project development. The bonds will be non-convertible, non-warrant-linked, secured, and carry a combination of fixed and floating interest rates.
- Foreign investors recorded net selling of VND 1,068 billion today. Net outflows were concentrated in VHM (-1.94%) and CTG (-1.18%), while no stocks recorded notable net buying activity.

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