



## DAILY NEWS – 24/06/2026

### VN-Index maintained green (VN-Index +0.48%)

- VN-Index started high-above the reference mark as residual positivities of LPB (+5.51%) and Vingroup stocks extended.
- It was not until mid-morning did the news of Vietnam failing to make the watchlist of MSCI began to register, and the market gradually declined to the red.
- Nevertheless, the market made a recovery in the afternoon and maintained a relatively high gain thanks to resilient buying forces.
- Market breadth included 113 winners, 178 losers and 71 unchanged.
- Market liquidity weakened by 41.6% to VND 18.1 trillion. The VN-Index closed at 1,878.02 points (+0.48%).

### VN30 leaned to buy-side (VN30 +0.75%)

- The basket recorded 13 increasing stocks, 10 decreasing stocks and 7 staying the same.
- Top gainers included LPB (+5.51%), MWG (+2.37%), VHM (+2.31%), BSR (+1.79%).
- BID (-1.29%) was the only one lost more than 1%.

### Sectors and stocks daily highlights

- TVS (+6.88%) hit ceiling price for the second consecutive day following news that Momo, one of TVS's investment, is offering 50% of its shares, leading to rumor of divestment.
- Although no specific detail was disclosed, PVD (+3.23%) estimated strong growth for its 6M2026 financial results, exceeding the semi-annual plan by 30%.
- Foreign investors net sold VND 604 billion today. Net buying continued to focused on VIC (+0.66%). On the other hand, FPT (0.00%) and CTG (-0.29%) were the most net sold stocks.

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