



DAILY NEWS – 22/06/2026

VN-Index advanced sharply (VN-Index +1.83%)

- VN-Index opened today's session slightly higher, driven by fading concerns regarding the Middle East conflict, which supported investor sentiment.
- During the morning session, amid a lack of new market drivers, Hanoi City selected Vinspeed and VHM (+6.95%) as contractors for its urban railway projects, triggering dominant buying interest that viewed this as a positive catalyst.
- The afternoon session witnessed an advance in Oil & Gas sector along with Vingroup-related stocks, while mid- and small-cap stocks traded weakly. The index maintained its gains throughout the afternoon session to close higher.
- Market breadth ended with 133 advancers, 183 decliners, and 49 unchanged stocks.
- Market liquidity decreased by 22.3% to VND 14.6 trillion. The VN-Index closed at 1,857.91 points (+1.83%).

VN30 showed slightly dominant buying pressure (VN30 +0.84%)

- The basket breadth consisting of 15 stocks advanced, 12 declined, and 3 remained unchanged.
- Vingroup-related stocks recorded notable gains, including VIC (+6.96%), VHM (+6.95%), and VRE (+4.60%).
- On the flip side, stocks such as GVR (-1.71%), STB (-1.52%), and FPT (-1.26%) faced selling pressure.

Sectors and stocks daily highlights

- Hanoi City commenced the construction of 5 urban railway projects with a total length of 303.5 km and a total investment capital of VND 1,315 trillion. Furthermore, Vinspeed and VHM (+6.95%) were selected as the joint EPC (Engineering, Procurement, and Construction) contractors.

- DIG (-1.16%) and NLG (-1.66%) were fined for violations related to bond issuance. The violations involved using capital for purposes other than those disclosed, as well as failing to register and deposit bonds within the prescribed timeframe.
- Foreign investors recorded a total net sold value of VND 162.6 billion. Net foreign selling was primarily concentrated in FPT (-1.26%), while VIC (+6.96%) was the most net foreign bought stock.

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